

TABLE OF CONTENTS



CONTENTS

- Message of His Excellency The President of Democratic Socialist Republic of Sri Lanka.
- Message of Minister Hon. Dr. Rajitha Senarathna Minister of Fisheries & Aquatic Resource of Sri Lanka
- The Message of CFI President
 - a) Forward Message in General
 - b) CFI Revolution on Ceylon Fishing Industries
 - c) CFI Strategy
 - d) Appreciations
 - e) Conclusion
- History & Nature of the Company
- The Company Founder
- Founder – Curriculum Vitae
- The Company Vision & Mission Statements
- The Company Corporate Targets & Goals
- The Company Main Objectives
- The Company Future Plans and Needs
- The Company Competitive Advantage
- The Company List of potential Customers (Buyers)
- The Company Board of Directors and Shareholders Contribution
- The Company Senior Management
- The Company Management Hierarchy (In Chart)



- The Company Employees Details & Strategy
- The Company External Professional Advisors and Project Collaborators
- The Company Introduction to the Financial Requirement & Bankers
- The Company Bankers in Sri Lanka
- Other Subsidiary Companies become CFI Grouped
- Contact Us

Victory for Sri Lanka

Presidential Election 2005

H.E. President Mahinda Rajapaksa

Message

Mahinda Chinthana



Towards a new Sri Lanka Development

Addressing about Fisheries and Ocean Resources

We have so far failed to tap the vast potential of the ocean resources surrounding us. I am determined to change this situation and develop the fisheries industry and to bring it to a level of the industry in Japan and Thailand. While I was Minister of Fisheries, I established an Ocean University as a first step towards this goal.

The coastal guard, which was initiated by me, will be strengthened further in order to protect our ocean resources. I will take action to utilize these resources to the maximum enhancing the employment opportunities and increasing the national production.



My priority will be relies the potential of the deep seas around Sri Lanka which possess large quantities of fish. To do so 50 trawlers will be deployed to engage in Deep - Sea Fishing.

I will also arrange to **provide 500 multi-day boats at concessionary prices to the costal Fishermen in Sri Lanka, within a period of 3 years.**

I will develop 100 fisheries harbors, anchorages, boat yards, and fishery crafts centers along the coastal line.

A fuel subsidy will also be given to Fishermen with effect from January 2006.

I will provide the required incentives to the private sector to make available fisheries crafts with new technology and to provide fishing gear to Fishermen. Action will also be taken to develop fresh water fishing in new rehabilitated thanks, reservoirs and ponds.

I will provide land, capital, knowledge, and technology to set up 150 brackish and fresh water prawn farms in 10 zones.

Factories for fish processing and canning will be set up in the North, East, and South in close proximity to fishery harbours and anchorages.

I will popularize the breeding of ornamental fish. The government will intervene in securing new technology, information, and incentives to our small and medium scale ornamental fish breeders to penetrate into the international markets.

I will take measures to prohibit poaching by foreign fishermen in our territorial waters.

I will also take measures to curb the use of destructive fishing methods.

I will also take arrangements to replace nets and other fishing gear at subsidize rates if these are lost or destroyed through natural disasters. Lost fisheries crafts, nets, fishing gear and fishery houses will be replaced within a period of 3 months.





Message from The Hon. Minister



Minister of Fisheries & Aquatic Resource Development – Minister Hon. Dr. Rajitha Senarathna

Hon. Dr. Rajitha Senarathna, He take his great pleasure in issuing a message and addressing that on the Occasion of launching a much needed website for the CFC of Ministry of Fisheries and Aquatic Resources Development.

It should be noted that the turnover of CFC was Rs. 68 Million in May 2010 at the time I took over the Ministry. The total sale by the corporation was Rs. 185 Million per month at that time. However, over the last six (6) months for sale of Fish has been tremendously increased with the quality by 100% ensuring 370 MT per month. And the value of it is Rs. 137 Million which is also a 100% increase. The CFC has been able to reduce the losses, which they have been sustaining over the period of gradually and now is in the process of making profits at least the breakeven.

The CFC had been selling around 7 Mt a day then, However the CFC is now able to sell around 15 – 20 Mt a day at present. The Fish Industry mafia, which is operating at present in the high Sea. The Ministry is in process to controlling same and also irradiates the mafia.

The number of CFC outlets has been increased from 48 to 84 and planning to establish 250 stalls all over the Island at the end of 2011. In the meantime, Fish is supplied to 152 Sathosa sales Outlets and Economic Centers all Over the Sri Lanka. It has been the idea that the CFC to operate at profits at the same time to supply Fish at 50% reduce price to consumers in near future. The Frozen Packet Fish production for August 2010 achieved 46.68% Mt with liaises to lack Sathosa Outlets and it is 47.13 Mt per year in 2009 without the Lak Sathosa liaise . The Frozen packed Fish production indicates clear achievement recording 62.5Mt.

In March 2011, Fish Prices in general have been reduced by 8% to 22% during the period, after I took over the Office and hoping to create a situation.



Plans are been carried out to purchase 90 Fish Boats for CFC in order to increase the Fish harvest in CFC, which leads to provide protein sufficient Fish at low price, Increase the Fish Consumption, decrease the price of Fish via market competition under CFC's intervention.

By establishing mini CFC sales Outlets at Co-op Cities, Sathosa Outlets all over the Island, Rural Consumers are able to buy good quality Fish at lower prices as well as Urban Consumers. Van Sales which have been arranged also helping to shape the same aspect.

The revenue of every CFC Outlet are been increased from 2.5 – 4. Million at present. The Fisheries Industry is stepping to a new era. And in the future CFC Outlets are design to provide Marine water Fish as well as Fresh water Fish.

My aim is to increase the Local Fish production of 339,730 Mt, which was at 2009, up to 400,000 Mt at the end of 2011, and increase the production at Eastern Coast up to 43%, Deep Sea and Offshore Production up to 194%, and Fresh water aquaculture up to 100% and win the international waters.

A mega projects are designed to achieve the Inland Fisheries and aquaculture production up to 98,000 Mt at 2013 which is now at 45,560 Mt and increase the total production up to 686,000 Mt per year.

Presently we are planning to make the Mahinda Chinthana Future Vision a reality by enhancing Ocean recourse when H. E. the President make country become the Wonder of Asia, Fisheries Industry be the Wonder of Sri Lanka.

Rajitha Senarathna
Minister of Fisheries & Aquatic Resources Development



FOREWORD

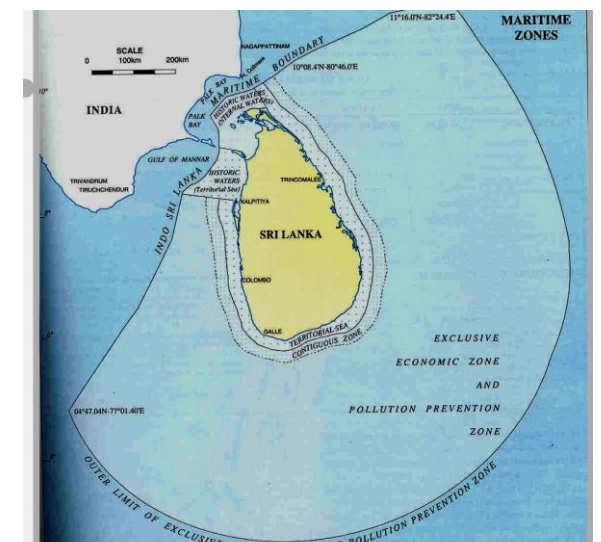


Message of CFI President / CEO

General



Ceylon is a Wonderful nation (Of course, A paradise in Earth), possessing an unimaginable value of resources even though it is an Island that Artist and Architectured by its nature that covered and surrounded by the Indian Ocean, possessing a **Fantastic Weather condition**. We think and thank God and be Peace upon Ceylon and its citizens belonging. There are several sectors in Ceylon that which boost up this Economy and that can provide a consistent share to the local GDP, Marine Products constitute one of the most precious Resources in Ceylon Economy. The Potential availabilities, of course in the resources in this Island is uncountable, which is safely being kept where it is, as Fixed Deposit It is not yet utilized efficiently in terms of Commercial or Industrial





Level and remain as it is for the Development within and beyond on its EEZ as part and partial of National Marine Resource of its Economy. This sector falls into one of the **National Strategic Development** of the Island. H.E President, Mahinda Rajapaksa. The Head of the State provides Top Priority for further Developments as well as granted several incentives for this Sector Development and that was really



initiated by his serious and regular command.

This sector is not only remaining for immediate **Development through Local or Foreign Investments** But also remain for the Efficient Utilization that in order to support **Food Security** of the Island.



and expansion of existing Projects as well as new Projects, who undertake and performing to develop their task in an effective way thereby utilizing precious resource in a rightward shift in the Economic Growth and seeking better Economic resources which is hidden and which will lead a happy and better life style for the suffering and struggling Fishermen.



If the hidden Marine resources are un-utilized efficiently, marketed with a special care with the intention of International Export, that not only will help to generate significant Foreign Exchange Earnings. In addition, that will also accelerate creation of the Social Development to

an extreme.





level, which has never been expected by any other nation, and huge employment opportunities will be created for the local citizens who are directly and indirectly involved in the Fisheries Sector and sub-sectors of it. This can give a boost in the contribution effectively more for the Ceylon GDP and thereby will support Government policies and programs of ongoing for the purpose of the **Elimination of Poverty**, to create a **Wonder in Sri Lanka**, by the H. E. President Mahinda Rajapaksa as (Mahinda Chinthana).

Currently Fisheries activities in are still playing a major role in the contribution towards the Economy, without even experiencing the Commercial or Industrial level.

H. E. President Mahinda Rajapaksa. His dream was to uplift every sector to an extreme level. This motivated us, the CFI Company has kept its first foot towards the creation of Wonder in Sri Lanka, to shift the current level of Fisheries Industry to a Massive level, (nor traditional, or commercial level, But to an Industrial level) to an extreme level. To fulfill the dream of His

Excellency, and create a new world, a new lifestyle, for the suffering Fishermen and the community. This is due to unavailability of cool stores, no processing Plant and Packaging and improper guidance of the valuable Asset and No proper Marketing strategy to seek a profit at all.





Message



It is a great honor and immense pleasure to me to address that we CFI have come up with a new project, which will uplift the life of the Fishermen and the community to a level which is filled with happy and Joy.

I shall specially and proudly thank the Sri Lankan Government and Head of the State H. E. President Mahinda Rajapaksa for his stable administration and best ruling in the Country and created a new life for the suffering, struggling, starving people and the all the communities who were treated as slaves by the dangerous, unkind humans and brought back their smile and joy, which was destroyed by those terrorist. Also

created safe travelling throughout the Island without any fear of attacks, and safeguarded the innocent lives, provided them with the essential needs, and brought a light to the younger generation who was affected in Education, and treat them with the same priority given to the citizens in Ceylon

Within few years, Ceylon has achieved an unexpected growth in the economy, better infrastructures, renovation of buildings, and several other facilities, especially; motor ways with highways in our island and created a better lifestyle for everyone in Ceylon.





Oluvil Harbour – CFI Home Port, In Eastern Province.

CFI – Project site is located in Oluvil, In East Coast, in the East of Sri Lanka, in Ampara District. Commercial and Fisheries harbor has been constructed in Oluvil based on the **Foreign loan borrowed for Euro 46.3 million, from Nordea Bank**, however the loan amount including interest are started with repayment. While not yet the Oluvil commercial or Fisheries harbor started its own operations and even not yet achieved a profit or provided an income, it is a major loss and heavy burden for all our citizens and for the Island.

We CFI would make this Nation to have an Industrial Level of Fishing, in her EEZ which would have been unexpected by any other companies, and payback the loss, and create a Wonder in Ceylon. In addition, show that Ceylon is even stronger in the Fishing Industry (capable of providing scarce resources efficiently).



CFI – Revolution on Ceylon Fishing Industries strategy, and revolutionize the entire strategy into benefits where every single citizen is expecting for the change in Democratic Socialist Re-public of Sri Lanka



Ceylon Fishing Industries Limited – Senior Management has come to a conclusion to undertake on **Long Term Lease Bases** the “Oluvil” Harbour and add value to its own Fishing Vessels Operations and provide the sufficient Logistic Supplies required when Fishing, and provide with relevant and quality materials, and provide all the facilities on Long term Lease basis from SLPA (Sri Lanka Ports Authority). This processing plant was constructed and remaining as non-utilized equipment. We



CFI wishing to do add value to the paradise, has decided to undertake and bear the responsibility to build the nation, by sustainable efficient utilizing the great opportunities relying in the paradise.



Currently CFI would wish to invest to **set up** a Fish Processing, Canning, and Fish Meal Plant by the site of its existing low - level facilities in Oluvil harbour Moreover, CFI will temporarily undertake on lease basis the Oluvil Fish processing plant including other facilities that will support CFI and also to settle all the unpaid loans with interest obtain for building the Fishing Industry, which was signed by the **Nordea Bank** and Sri Lanka Government. CFI guarantees to pay back the Loan by its own revenue that **rapidly generate Income** without depending on any sectors in Sri Lanka, and reduce the burden of our Government and provide the uncountable resources to the citizens belonging to the Democratic Socialist Re- Public of Sri Lanka.



Currently our Fisheries Sector in Sri Lanka does provide a consistent share to the GDP, without depending in Commercial or Industrial Level. The Fisheries sector in Sri Lanka is also known as one of the sub-sector and less priority is given to this sector. Currently the Fishing

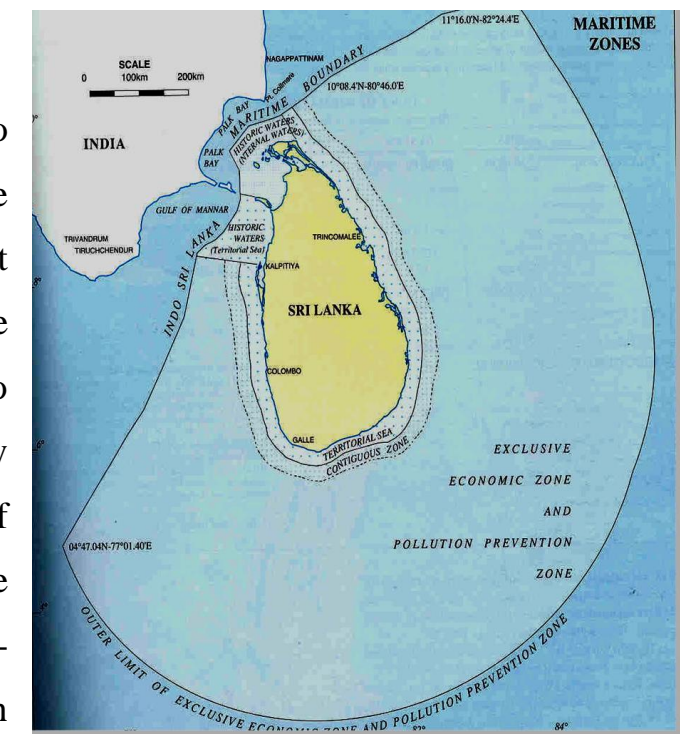


communities do sacrifice their life, using boats, which are 16 to 18 meters in length, with fishing gears

of long line and Gillnets. These boats are not capable, even dangerous for long-term fishing in the Deep Sea.



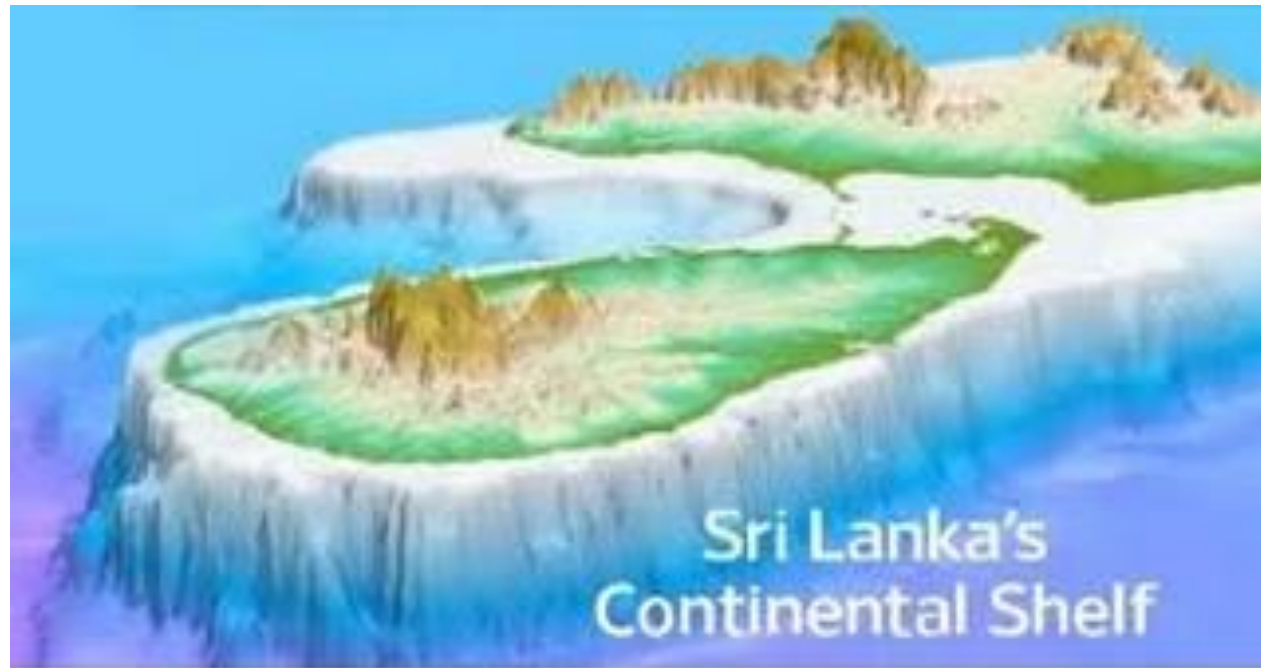
These Fishing boats are restricted / prohibited to contact fishing operations beyond 20 miles away from the Coastline of Indian Ocean, And Safety system are not sufficient at all, which gives no guarantee for the Fishermen life. Every day they sacrifice themselves to survive a day, until now; the government has lost many valuable, talented lives regularly. Moreover, this type of Fishing, except for Long Line, The Gillnets, which are not, recommended any more in the world to use for Deep-Sea Fishing and that cannot obtain a Quality and high



Quantity Fishing for the Local Consumptions or even to meet the Export demand.

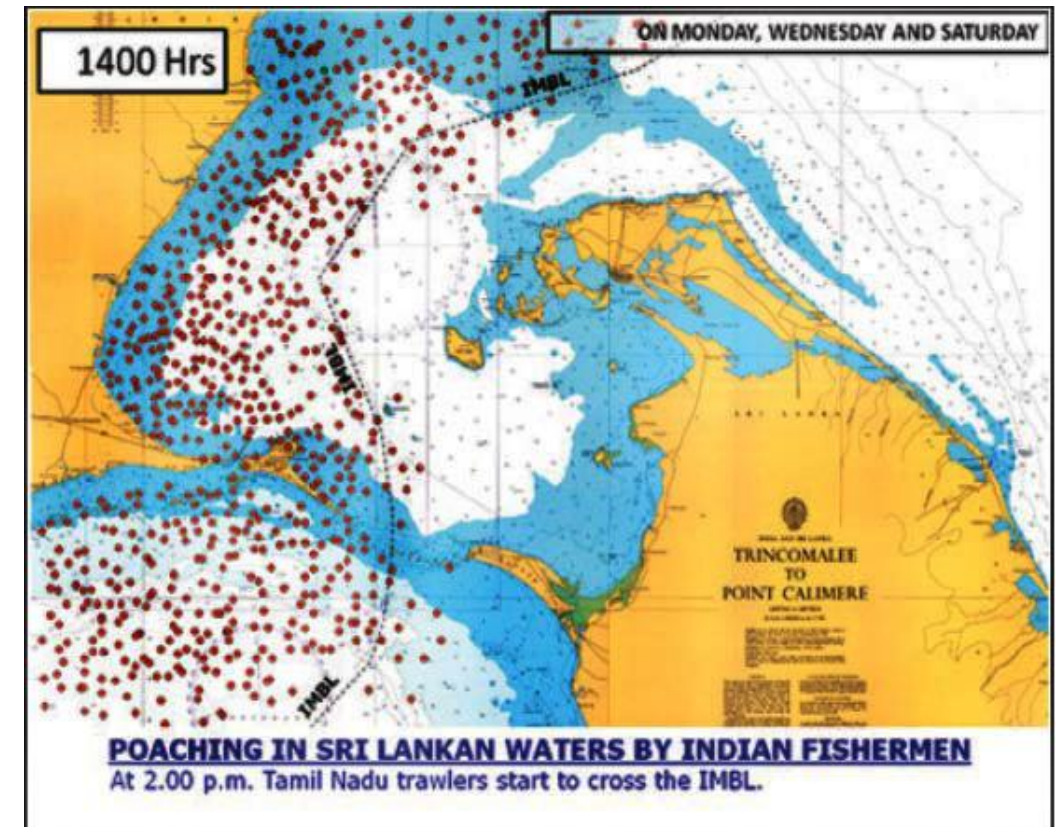
IOTC & SRI LANKA - Fishing Industry.

The IOTC invited Sri Lanka Government with its own proposal to share the Tuna Fishing Quota to do Fishing in the International water, particularly in the Indian Ocean. Ministry



of Fisheries and Aquatic resource of Sri Lanka is not in an exact position to send or offer a sound proposal to IOTC (Indian Ocean Tuna Commission) to obtain or share our rights that based on Quotas for Fishing Tuna among other regional countries, The IOTC is targeting only Tuna Fishing in the International Water belonging or surrounding Sri Lanka. Due to this, the Country is struggling to provide a better life style for the Fisheries Sector, and gradual increase in the poverty level of the country, and the Country could not earn any additional income, which is a burden to the country. The main core reason is that the Democratic Socialist Republic of Sri Lanka or the Citizens

belonging to the Island have not yet experience the commercial or Industrial Fishing Vessel Operations. Even the Domestic Financial Institutions have no idea about the extreme level of Fishing and are not capable to help (provide with required fund) nor motivate this sector. Though there are number of Financial Institutions in the Nation, the core reason is that the Interest rates provided are very high in Sri Lanka and Banks possess lack of Foreign Currency. Therefore, it is complicated for a major project such as CFI to launch and make a revolution. Still the government policy states that to improve the Fisheries sector, none understands the positive impact of the project uplifted by CFI, that which will create a new world for the Fishermen and a change in their lifestyle and make a wonder in Sri Lanka



I feel guilty to uphold this point, Indian Fishermen are visiting the Boundary of EEZ of Sri Lanka to grab the valuable resources that relies in the pearl of Indian Ocean which is under the Ceylon Government sovereign, and create regular violations for illegal Fishing across our Boundary and disrespecting our sovereign rights and stealing the precious resources (Fish and other Sea species) which belongs to the one and only nation (the Ceylon). CFI will challenge, make a change, and show that none can obtain our rights, our values, and our respect under any circumstances. CFI will act as a role model to other nations and Companies.



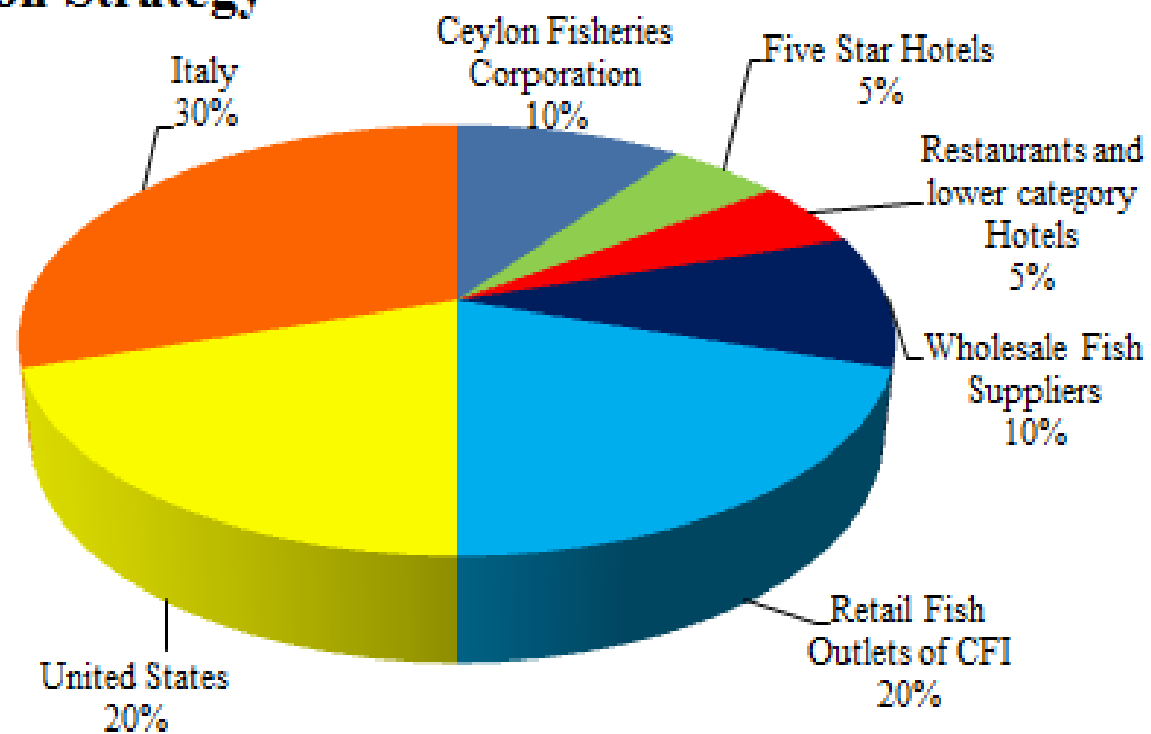
CFI - STRATEGY

Ceylon Fishing Industries and Senior Management Strategy is to create a new world for the Suffering, Struggling People and Create a New Lifestyle and to Create a **Wonder in Sri Lanka**, and Expand Sri Lanka to be One of the Most Environmentally Friendly Sustainable Fishing Industry, CFI is a collaborated with 100% ownership obtained by the local citizens of its Island for Commercial and Industrial Fishing, together to provide the Fishing Industry with the sufficient, quality, required Logistic Supplies.

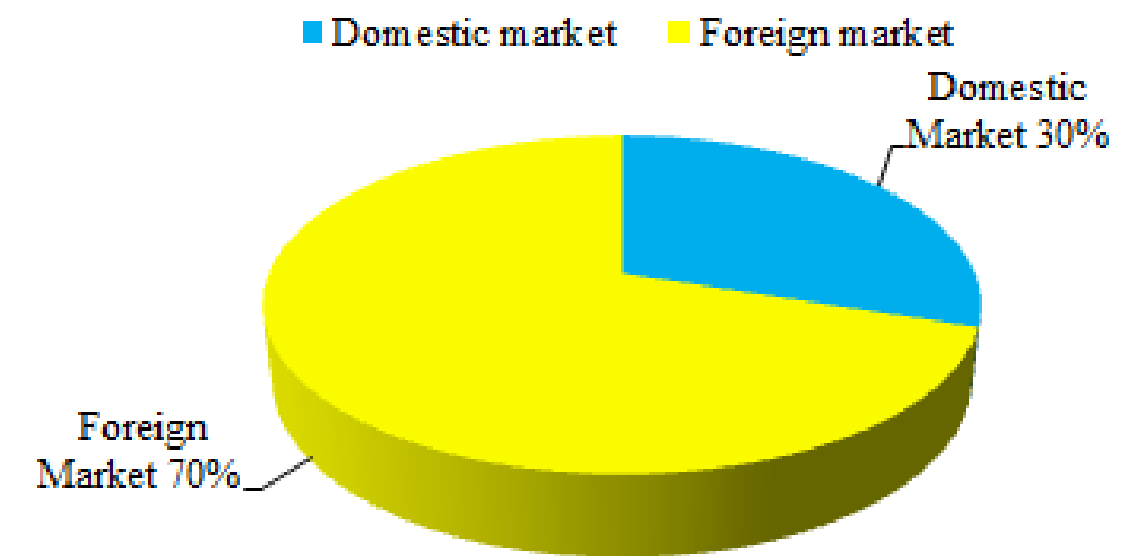
CFI - Marketing Strategy

Thereby CFI launching its own Fishing operations and processing all the products that value will be added and maintained in EU and US standard and that processed Fish and Fisheries products will be embarked on marketed in the form of Fresh, Frozen, Canned, Dry and Smoked Fish and varieties of Dried and Fish Meals for Poultry and Aquacultures. The Output of CFI would contribute 70% for Export and the 30% to meet its Local Consumption Demand and to concentrate the scarcity of the **Food Security** of our Island considering the Future Generations.

Distribution Strategy



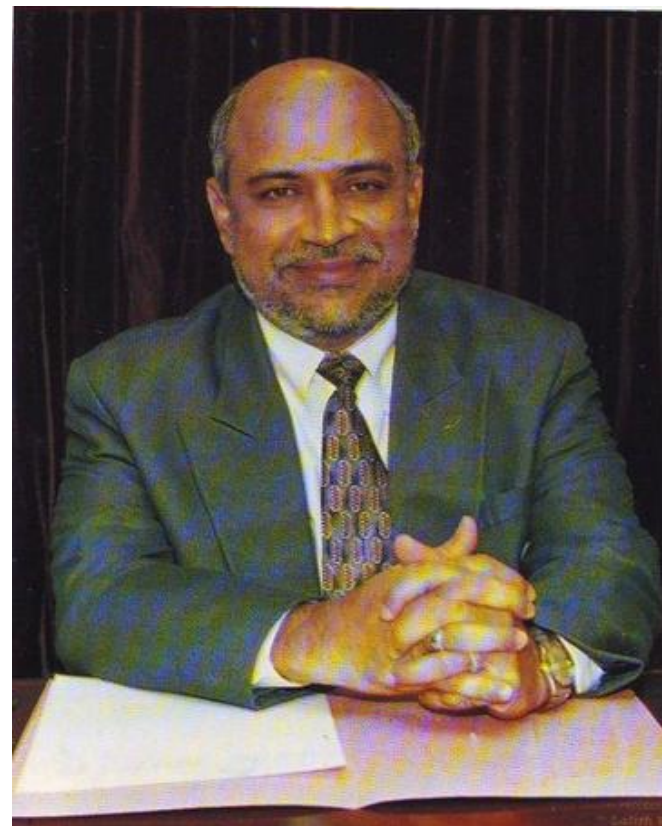
Contribution Strategy



APPRECIATIONS



We highly appreciate the former **Minister Mahinda Rajapaksa-Minister of Fisheries and Aquatic Resource of Sri Lanka in 1998, and Then Current His Excellency Head of the State of Democratic Socialist Republic of Sri Lanka**, who encourage the CFI and all his citizens to start implementing Fisheries projects as earlier as possible within the EEZ (Exclusive Economic Zone). The CFI Senior Management all are think and thanks in part for His Excellency for the implementation of his Vision of **Mahinda Chinthana** in Sri Lanka in active and efficient and effective manner. Thereby providing investments opportunities to the citizens and hereby motivate them to develop the entire Fisheries Sector in Sri Lanka. We also thank for the Top Priority granted to develop the entire Fisheries sector, and we are greatly thanking for granting several incentives for the Investments and for the Investors through **(BOI)** Board of Investments of Sri Lanka as well as approving MEGA Projects with Cabinet Approvals.



We think and thank of course for the Dear and greatly appreciate and welcomed the Wonderful efforts done by the **Late (Marhoom) Hon. Minister M. H. M. Ashraff, MP** (Member of Parliament) and Member of President Council (PC), And **Founder and Supreme Leader** of Sri Lanka Muslim Congress – **SLMC**, One of Our **Senior Member of Politician**. Of Course, who had brought the people with **Unity** and their **Identity** in Sri Lanka. Opened minded with Vision and Mission, transperence to the Government and for the people to support, achieve Sri Lankan Government Targets and Goals to become the Dream of **Wonderful Nation. Sri Lanka for Sri Lankans**, of course not **to be Two Nation**, but to be **One Nation with United** and that should belong for the Entire Citizens. He disappeared from the Earth but still, remaining all in Our **Minds & Hearts** and would remain as it is day to day. Of Course, Not yet is implemented part of His Vision and Not yet fulfilled to provide better life and better living standard for the Entire Citizens belonging to the Democratic Socialist Republic of Sri Lanka, Thereby **Oluvil Harbour** and that Regional Developments should **eliminate poverty** in Our Island and Revolutionize the people with due care and better lifestyle. His Vision should be implemented with due Respect and with due Care that will be carried forward by **CFI Leadership**. Of Course will be revolutionizing that through National Strategic Developments of **Mahinda Chinthana**.



We all are appreciate **Dr. Rajitha Senaratna – The Current Minister of Fisheries and Aquatic Resource of Sri Lanka** for his great role on providing Top Priority Facilitation for public and private sector towards promoting and motivating and encouraging the local Investments & Investors in Sri Lanka in the Fisheries sector. We Of Course appreciate his ability, personality & Experience in Public Sector as Senior Politician and One of the Political Leader, Talented and able to manage and perform any Ministry and Tasks that allocated by the Government of Democratic Socialist Republic of Sri Lanka.

CONCLUSION

On Top in the Chair in Command, As President/CEO of Ceylon Fishing Industries Limited (CFI), I think and thank for all the supports provided by the Sri Lankan Government, Officials and Individuals for making this Project a possible Event in Our Island and letting **CFI** to keep a step towards to support Nation Building, thereby Forward the Success of Fishermen and Our Community to create a better lifestyle in Our Nation.

For more Information, you could please visit our website, which is to launch very shortly.

As www.cfi-fisheries.com

With Sincere thanks and heartfelt efforts to all

Sheikh Riyal Bin Ismail



HISTORY AND NATURE OF THE COMPANY

CEYLON FISHING INDUSTRIES LIMITED

CFI - HISTORY 1ST STARTED AS OSAKI IN 1998

Sheikh Riyal Bin Ismail founded M/S. Osaki Fishing Industries Lanka Private Limited and that Has Been Established on 1998. The Company was approved by the **BOI** (Board of Investment of Sri Lanka) and also the **Ministry of Fisheries and Aquatic Resources**, for the purpose of building the Nation and Making a new lifestyle for Fishermen and for the Community. Many Incentives was **granted** for Immediate Implementation.

This company Main objective was to contact Offshore & Deep Sea Fishing, thereby to Set-up a Fish Processing, Canning, and Fish Meal Plant together with Industrial Fishing vessel Operations and provide Logistics Supplies. That In order to revolutionize the lifestyle of Sri Lankan Fishermen and the Entire Communities.

This project was Politically Motivated by our **President H. E. Mahinda Rajapaksa**. Who also approved this project when He was the Minister of Fisheries and Aquatic resources of Sri Lanka in 1998. In addition, this project was encouraged by the Minister of Ports, Shipping, Rehabilitation and Reconstruction the **Late Hon. Minister M. H. M. Ashraff**. Moreover, this Project is now Politically, Strongly again motivated by the **Hon. Minister of Fisheries & Aquatic Resources, Dr. Rajitha Seneratne**.

The project was delayed due to the 30 years of Civil war and non-existence of **Oluvil Port** during the period of 1998, and was postponed due to the Tsunami of 2004, which had greatly affected the launching of the project for its early implementation.

While thanking the Sri Lankan Government for the Construction of the new Commercial and Industrial Fisheries harbor in **Oluvil Port** with Fish processing plant that has been funded by **Nordea Bank, in Euro 46.3 Million**.



CFI-HISTORY BORN AGAIN ON 25 JULY 2011

This Company is now Re-Established and Re-Incorporated under the Company Act No. 7 of 2007 as Limited Liability Company under the Name of “**Ceylon Fishing Industries Limited**” and issued a Certificate of Incorporation by the Registrar General of Companies of Sri Lankan Government on 25 July 2011 in Colombo.

The Company was comprised of Five Directors; subsequently the Company was able to increase its Directors to 15. In addition, intends to increase its shareholders by a public issue of shares, when the Company needs to increase the Source of Investment for the regular expansion of the Company. This Company was formed to focus **Research & Development** on the Entire **Marine Activities of Offshore and Deep Sea Fishing**. **Thereby set-up Fish Processing, Canning and Fish Meal Plant that to be one of the Industry of Sri Lanka**, thereby to Create and Expand the rapid Exports of Fresh, Frozen, Canned, Dry Fish and Fishmeal Products, to provide and satisfy the requirements of the Domestic Market, In addition to this strongly provide supports to **Secure the Food Security** of the Nation, as well as to **Feed the Regional & International Markets**; Especially **USA, UK** and Rest of the **EU Countries**, As well as **Middle East, African Regions & Continents**.

CFI- CORE AIMS AND TARGETS

The Company was formed with several core-aims and targets for achievements to **Create and Expand the Social Developments**, Increase **Employment Opportunities**, thereby supports Government policies to **eliminate poverty** in Sri Lanka, to support the **Growth of Local GDP** (Gross Domestic Product), as well as **increase per Capita Income**, to increase the **Per Capita Fish Consumption** in this Island. Moreover, to support strongly for the **Food Security Program in the nation**. In addition, Increase the Quality of Products while maintain **EU & US** standard with due care to increase (**Protein Food Consumption**). That will benefit the entire Ceylon Citizens as well as other nations where CFI Projects, preparing to launch its own Fisheries Projects.



CFI - CAPITAL STRUCTURE

The Capital structure of the Company has been well **structured and that has been authorized** in Euro **600 Million** as the Total Capital of the Company:

- Paid-up – 6 Million Euro's
- Un-paid is **594 Million Euro's** (This amount Remaining as a part of Authorized Capital, that available for public subscriptions that could be Obtain from Stock Market of Colombo @ Stock Exchange or the CFI – Company will Borrow from the International Banks as Bank Loans)
- Par Value of Each Share is @ EURO 1.00 (One Euro)

The CFI is seeking for trustworthy and reliable, potential source of Foreign Funds with low interest with re-payment period of 25 - 30 years, with grace period of 3 years from Interested lending Organizations.



සමාගම }
 සමාගම් }
 Companies } 08

ශ්‍රී ලංකා ප්‍රජාතාන්ත්‍රික සමාජවාදී ජනරජය
 இலங்கை சனநாயக சோசலிசக் குடியரசு
 DEMOCRATIC SOCIALIST REPUBLIC OF SRI LANKA

සමාගම අංකය }
 සමාගම් අංකය }
 No. of Company } වත් (පිටිවත්) 22008
 N(PVS)

1982 අංක 17 දරන සමාගම පනත
 1982 ஆம் ஆண்டின் 17 ஆம் இலக்கக் கொம்பனிச் சட்டம்
 The Companies Act No. 17 of 1982

සීමාසහිත සමාගම
 வரையறுக்கப்பட்ட நிறுவனம்
 LIMITED COMPANY

සංස්ථාවක් ලෙස නීතිගත කළ බවට දෙන සහතිකය
இணைப்புச் சான்றிதழ்
CERTIFICATE OF INCORPORATION

(15 (1) වැනි වගන්තිය අනුවයි)
 (15 (1) ஆம் பிரிவுகளின்கீழ்)
 (Pursuant to Section 15(1))

සමාගම සඳහා විධිමත් වූ ලෙස (පුද්ගලික) ලිපිවලින්
 1982 අංක 17 දරන සමාගම පනත යටතේ අද දින සංස්ථාවක් ලෙස නීතිගත කළ බවත්, ඒ සමාගම සීමාසහිත සමාගමක් බවත්, මම
 මෙයින් සහතික කරමි.

..... නිවැරදිව සහතික කළ බවත්, 1982 අංක 17 දරන සමාගම පනත යටතේ අද දින සංස්ථාවක් ලෙස නීතිගත කළ බවත්, ඒ සමාගම සීමාසහිත සමාගමක් බවත්, මම මෙයින් සහතික කරමි.

..... නිවැරදිව සහතික කළ බවත්, 1982 අංක 17 දරන සමාගම පනත යටතේ අද දින සංස්ථාවක් ලෙස නීතිගත කළ බවත්, ඒ සමාගම සීමාසහිත සමාගමක් බවත්, මම මෙයින් සහතික කරමි.

I Hereby Certify that **OSAKI FISHING INDUSTRIES LANKA (PRIVATE) LIMITED**

is this day incorporated under the Companies Act No. 17 of 1982 and that the Company is Limited.

වර්ෂ එක්දහස් නවසිය අනූ අට සිව්දහස් දෙසීයේ දී අත්සන් කොට දුනිමි.

ඉහත සහතිකය ලබාදීම සඳහා මාගේ අත්සන සහ මුද්‍රාව මෙහි දැක්වේ.

Given under my hand at Colombo, this Eighty day of September
 One thousand nine hundred and Ninety Eight.

සමාගම් රෙජිස්ට්‍රාර්,
 සමාගම් පනතේ ප්‍රධාන නිලධාරී.
 Registrar of Companies.

02027-25,000 (94/04) ශ්‍රී ලංකා රජයේ මුද්‍රණ දෙපාර්තමේන්තුව

BOARD OF INVESTMENT OF SRI LANKA
Certificate of Registration
The Board of Investment of Sri Lanka hereby certifies that the agreement between the Board and the Enterprise


OSAKI FISHING INDUSTRIES LANKA (PRIVATE) LIMITED
 of
 No. 122 A, Hill Street
 Dehiwala

was registered in terms of Section 17(2) of the Board of Investment of Sri Lanka Law No.4 of 1978 on 29th September, 1998

and bears Registration No. 1825/29/09/98

DIRECTOR GENERAL / MEMBER OF THE BOARD
 MEMBER OF THE BOARD





අංකය 2 අ
පිටුව 2
FORM 2C

ශ්‍රී ලංකා ප්‍රජාතාන්ත්‍රික සමාජවාදී ජනරජය
இலங்கை சனநாயக சோசலிசக் குடியரசு
DEMOCRATIC SOCIALIST REPUBLIC OF SRI LANKA

සමාගම් අංකය
கம்பனி இலக்கம்
No. of Company

P	B	4777
8	2	

2007 අංක 7 දරණ සමාගම් පනත
2007 ஆம் ஆண்டின் 7ஆம் இலக்கக் கம்பனிகள் சட்டம்
The Companies Act, No. 7 of 2007

සීමාසහිත සමාගම
"வரையறுக்கப்பட்ட கம்பனி"
LIMITED COMPANY

සංස්ථාගත කිරීමේ සහතිකය
கூட்டிணைப்புச் சான்றிதழ்
CERTIFICATE OF INCORPORATION

(5 වන වගන්තිය අනුව)
(பிரிவு 5ன் பிரகாரம்)
(Pursuant to Section 5)

සිලෝන් බි.බී. ඉන්ඩස්ට්‍රිස් ලිමිටඩ්

2007 අංක 7 දරණ සමාගම් පනත යටතේ අවසාන සඳුරා අයිති බැවින් සීමාසහිත සමාගමක් වශයෙන් අද දින සංස්ථාගත කළ බවත්, එකී සමාගම සීමාසහිත බවත් මම මෙයින් සහතික කරමි.

දෙදෙනස්, එකොළහක් වූ, පුලි මහ. *S. Kardegedera* වන මෙදින කොළඹ දී අත්සන්කොට දුනිමි.


2007 ஆம் ஆண்டின் 7ஆம் இலக்க கம்பனிகள் சட்டத்தின் கீழான எல்லாத் தேவைப்பாடுகளும் இணங்கியொழுக்கப்பட்டு கூட்டிணைப்புச் சான்றிதழில் குறித்துரைக்கப்பட்ட திகதியன்று வரையறுக்கப்பட்ட கம்பனியாக கூட்டிணைக்கப்பட்டுள்ளது என்றும் அக்கம்பனி வரையறுக்கப்பட்ட தென்றும் நான் இத்தால் சான்றளிக்கின்றேன்.

இரண்டாயிரத்து.....ஆம் ஆண்டு.....மாதம்.....திகதியன்று கொழும்பில் என்னால் கைச்சாத்திட்டுக் கொடுக்கப்பட்டது.


I hereby certify that **CEYLON FISHING INDUSTRIES LIMITED**

is this day incorporated as a limited Company having complied with the requirements under the Companies Act, No. 7 of 2007 and that the Company is limited.

Given under my hand at Colombo, this *Wendy Dith* day of **July** Two Thousand **Eleven**



Wendy Dith
සමාගම් සේවක/වන සේවක
கம்பனிச் சேவகர்/வன சேவகர்
Registrar-General of Companies



දේශීය ආදායම් දෙපාර්තමේන්තුව
දේශීය ආදායම් ගොඩනැගිල්ල
යට් විස්තම්පලම් ඒ ගාඩිනර් මාවත
கட்ச. 515, කොළඹ 2.
ශ්‍රී ලංකාව

உள்ளநாட்டு இறைவரித் திணைக்களம்
உள்ளநாட்டு இறைவரிக் கட்டிடம்
சேர் சிற்றம்பலம் ஏ காடினர் மாவத்தை
த.பெ.இல. 515, கொழும்பு 2
இலங்கை

DEPARTMENT OF INLAND REVENUE
Inland Revenue Building
Sir Chittampalam A Gardiner Maw
P.O.Box 515 Colombo 2.
Sri Lanka
Web: www.inlandrevenue.gov.lk

TIN CERTIFICATE

TIN : 134047771 Date Assigned : Aug 17 2011

CEYLON FISHING INDUSTRIES LTD
CF1 BLDG
142
CHURCH ST
COLOMBO 02

The Inland Revenue Department is pleased to assign you the above TIN (Taxpayer Identification Number). Please refer to the pamphlet 'TAXPAYER IDENTIFICATION NUMBER' for more details.

Yours faithfully,
S. Kardegedera
Commissioner General of Inland Revenue

මෙම සහතිකය නිකුත් කරන්නේ වරක් පමණි.
This Certificate is Issued Only Once



FOUNDER



Founder of the Company

Sheikh Riyal Bin Ismail is the creator of a new vision for Entire Ceylon Fishing Industries belonging to Ceylon Citizens, which will enlighten the hearts and help the needs of struggling, starving, suffering Fishermen Community in several possible and positive ways in Sri Lanka.

He started a Group of subsidiary companies that greatly supports to lead a vision of the success of Ceylon Fishing Industry Ltd and these subsidiaries embarks with several strong wings for CFI to support flying safely around the Global with maintain Top Standard and lead to lounge its own branches around the World with aimed to markets its own branded Fish and Fisheries Products,

This Vision of Sheikh Riyal not only gradually but also shortly and fastly will be revolutionizing the entire Fisheries sector and sub-sector strategy of Ceylon that will put in place the CFI to be one of the Standard of Multinational Company. He wanted himself to be addressed him as “**Sheikh Riyal**”; His 1st name is called “**Sheikh**” that his Official Name and that holds Several Meaning of **Honor in Human Life** and top Personalities with **Honor of Gratitude** towards the **Head of Society** and **Leadership** in his Region in Sri Lanka.

He is also the exact founder of Several Subsidiary Companies that Constitutes and support the Vision of Ceylon Fishing Industries Limited as strong wings. “**Ceylon Shipyard Limited**”, “**CFI -Marine College Lanka Limited**” “**Ceylon Riyal Aviation Company Limited**” “**Ceylon Riyal Trading Company Limited**” “**CFI - Agro Industries Limited**” “**Ceylon Riyal Travels Company Ltd**” “**Ceylon Riyal Manpower Company Limited**” “**Ceylon Riyal Business Consultants & Secretarial Service Limited**” **Sheikh Riyal Foundation**, that providing key advises to Promote / Create and Expand and Guide an Expected vision to Help Serve the Nation & the Economy, where no Citizen is exploited under any Circumstances.



Sheikh Riyal Bin Ismail took Birth to make his future vision to happen on 23rd August 1971, from a highly respected “Sheikh” Family in East Coast of Sri Lanka in Kalmunai, Owning Several Hectares of Farm Lands, which possess a large amount of Coconut Trees, Plantations and Rubber Estates of both, as well as Owning Several Hectares of Paddy Fields and got involved in the Research & Developments of Promotion Activities of increasing Rice Cultivation and Daily Rice Consumption to help the urgent need of **Food Security** to the Country, as well as “Sheikh” directly committed himself very seriously and sincerely to get involved in the Research & Developments and Promotion Activities of Coastal & Industrial Fisheries Sector and Sub Sector Developments of Sri Lanka in the East Coast in Ampara District of Eastern Province of the Island, In order to highlight that there is an Unimaginable Value that relies in the Ocean Surrounding the Pearl of Sri Lanka.

Sri Lanka is not only one of the emerging markets of today but also is true that it is a wonder in Asia for Attracting and Encouraging the newer generations all around the world, Of Course, Tourists are attracted towards the East Coast in Eastern Region of Sri Lanka due to the Natured Elements being Exposed.

Though his birthplace was in East Coast in the Eastern Province in Ampara District in Kalmunai, he did not spend his days by underestimating himself; he had a power, a boost within himself to Serve/Help the Society, and He Targeted an aim to endeavor to help the Society belonging to the Citizens of Democratic Socialist Republic of Sri Lanka.

Sheikh Riyal Bin Ismail is an Enthusiastic, Dedicated and Committed towards his achievements, possessing a Dynamic and Unique Personality. He never celebrates his Success because he aims beyond on certain level and dreaming some things about some expectation, which we do not know yet. The most outstanding feature of his Personality is his Friendliness, Patience, and Tolerance and Never regrets for failures and never looks back his Success. He is a smart Entrepreneur with different Unique Abilities. He possesses a talent with himself to motivate his workforce to achieve the Company’s Mission, Targets, Goals, and Objectives in an efficient and in effective manner in several possible and positive ways.

He was engaged in Fishing Industry since 1998. He has gained more than enough substantial knowledge of solid 20 years of Experience in the Fishing Industry while being in Sri Lanka and in the Overseas. He has travelled to as many as different Nations, Learnt different and Multi-Cultures to make his knowledge get stronger to help the people’s needs with the exact support. He has travelled more than 50 Countries around the world. He has operated, and Managed His Own Company in an effective and positive ways in the **State of Eritrea, in East Africa.**

The Fisheries sector in Sri Lanka plays an indispensable role in the economy of the Island contributing around 1.2% to the Local GDP. Sri Lanka’s **Marine Fisheries Resources** base has a total extent of **538,500 km²**. At present, there are **16 Fisheries harbors** in existing in Ceylon. Most of these Fisheries harbors **do not have adequate facilities** and unable to Accommodate Large Fishing Vessels. Poor Fisheries infrastructure hampers of off shore and Deep Sea Fishing and that one of the Major reason that Sri Lanka so far failed to tap the valuable resource surround this Island...

One of his Major Objectives is to Develop and Improve the entire offshore and Deep Sea Fishing sub-sector of Sri Lanka, thereby get use of Industrial Fisheries and introduce that to the Fisheries sub Sector, while allocating and concentrating in the other Business activities efficiently & effectively. He has been working positively, since three years to bring High Tech Fishing Vessels from the EU to Sri Lanka, that Mainly from Italy to engage in offshore and Deep Sea Fishing, to tap the Huge Precious Resources of Fish and other Marine Resources surround this Island which would be beneficial to the Democratic Socialist Republic of Sri Lanka and for the people. Thereby create and Expand rapid Exports to the EU, UK & USA, Middle East and African Continent. His core aims is that to Eliminate Poverty from Coastal Community and certainly increase Foreign Currency Earnings to the country to Create a New Lifestyle for the Undeveloped areas in his Island..



CURRICULUM VITAE

Sheikh Riyal Ibn Meera Mohideen Bin Ismail

#142, Church Street, Colombo – 02.

Telephone: - +94 11 4375704/ +94 11 4375705/ +94 11 4375708

Mobile : - +94 770335440/ + 94 770109170

Fax : - +94 114375917/ +94 112307009

E-mail :- Sheikhriyal@gmail.com / sheikhriyalceylon@gmail.com

1. CAREER OBJECTIVES

I am an enthusiastic and dedicated professional with extensive experience across all areas. An exception leader who is able to develop and motivate others to achieve the Company Vision, Mission, Targets and Goals. I can demonstrate a strong ability to manage mission from conception through to successful completion. A proactive individual with a logical approach to challenges, and perform effectively even within a highly pressurized working environment. And a kind heart to serve the nation and committed towards providing a better way of life to the undeveloped citizens. Talented and able to make quick and positive decisions, during hard times. Able to exploit every single opportunity efficiently by the grace and honor to the one ne and only Almighty who created me. Al-hamdu-lillah. May Almighty bless on me and bless on you.

2. PERSONAL DETAILS

Full name : - Sheikh Riyal Ibn Meera Mohideen Bin Ismail

Age : - 43 years

Date of Birth : - 23/08/1971

Marital Status : - Married

Nationality : - Sri Lankan



3. WORKING EXPERIENCE

I have been appointed by the Board of Directors of CFI Group, to be Chief in Command as a Leader and President / CEO of the **Ceylon Fishing Industries Limited** and for the Group of Companies. Our company is committed and highly interested to get involved in the sector of Developing Industrial Fisheries and committed to Invest largely on diversified Commercial and Industrial Fishing with Fishing Vessel operations at the macro – economic level within the Exclusive Economic Zone (EEZ) of Our Island and beyond.

With reference to myself, I am having experience of over solid 20 years, being occupied in the sector of **Industrial Fishing** in Major Fishing Operations, while also managing my own companies and in overseas as Principal of Business. I have visited over 50 countries, Inspected Several Fishing Projects and Fishing Vessels Operations, including Open Sea Cage Aquaculture Fish Farming

Apart from above Ceylon Fishing Industries Limited, my leadership that leading the overall Business Activities of the other Companies as President/CEO for the entire Group of Companies as well as I am also one of the Board of Director in the (HRO) Human Rights Organization in Sri Lanka. Which is operating as one of the local NGO's

- A) **Ceylon Shipyard Limited**
- B) **CFI - Marine College Lanka Limited**
- C) **Ceylon Riyal Aviation Company Limited**
- D) **Ceylon Riyal Trading Company Limited**
- E) **CFI - Agro Industries Limited**
- F) **Ceylon Riyal Travel Company Limited**
- G) **Ceylon Riyal Manpower Company Limited**
- H) **Ceylon Riyal Business Consultants & Secretarial Service Limited**
- I) **Sheikh Riyal Foundation (One of the Local NGO)**

I believe, I have gained very high and vast Managerial Skills and Management Experience of Competent enough from the Companies where I have own a Company in the **State of Eritrea**, East Africa as well as in my above existing companies. Furthermore, I have opened a **branch office** of the main company in Italy as well as in **Malta as CFI – Fisheries Malta LTD. CFI - Fisheries Italy S R L in Italy.**

In additional to the above I have earned sound experience on the following:

- a) Attended Business meeting and seminars organized by the Hon. Ministers and his Secretaries in Ceylon.
- b) Attended Business official meeting organized by the Ex – President of Sri Lanka and Eritrea Governments, East Arica.
- c) Visited with delegates to several nations as well as different sites of Oluvil Commercial and Fisheries harbor and organized several meeting with Government Officials in the Ministries and Secretarial office and Government Agent etc. In order to set up CFI Fish processing and canning factory including Fishmeal's plant altogether with Fishing Vessel Operations and Logistic Supplies in Oluvil in the East Coast of Sri Lanka.



- d) I was in a advisory capacity to the Ministries at the Strategic Level by Being visited to several Fisheries Harbor in Sri Lanka as well as being visited several other countries. Organized meeting with the vessels owners to study the structural design features of the vessels and fishing activities covered in the sea zone and ocean zones.
- e) I was involved in several meetings with the owners who are the Fishing/vessels contractors in Italy including other nations and contributed by giving exact advices on the fishing vessels structural designs according to the fishing grounds and oceans as well.
- f) I visited to Egypt with the purpose of attending meeting and also inspecting the fish wholesale and retail markets including fishing vessels construction yards co-ordinate with owners.
- g) I organized several meeting with the owner of the fishing companies in Saudi Arabia, Sudan, Yemen, Egypt and Italy related to our own fish and fisheries product market.
- h) I've involved in research and development work at global level on fisheries aspects especially in stock management that contribute to the global GDP outcome and marketing embanked strategy. In this aspect, I have visited to several countries on several occasions to Singapore, Malaysia, Hong Kong, China, Korea and Japan as well as several EU countries and USA.
- i) I am committed towards getting involved in the Research and development activities of undertaking Fisheries Operations in Undeveloped Countries.

4. ACADEMIC AND PROFESSIONAL QUALIFICATIONS

1. G.C.E (Ordinary Level)
2. G.C.E (Advanced Level)
3. Diploma in Business management in Open University of Nawala in Sri Lanka
4. Bachelor Degree in Business management at Sri Jaywardenepura University in Sri Lanka
5. I have completed Fisheries Economies and Fisheries Management and holding An Bachelor Degree in Political science.

5. SPECIAL SKILLS

- a) Target oriented and performance driver.
- b) Excellent analytical ability.
- c) Team player and holding high caliber of leadership.
- d) Dedicated results oriented Chief Executive.



6. NON RELATED REFEREES

- a) S. M. Saleem (PGDBFA, ACMA, AZICA, ACA)
Vice President/Finance & Planning, Ceylon Fishing Industries Group of Companies,
142, Church Street, Colombo 2. TP: 94 774 025 264

- b) M. Imtiaz Kariapper (Business Administration in Project Management)
Working/Executive Director, Ceylon Fishing Industries Group of Companies
142, Church Street, Colombo 2. TP: 94 771 104 555

I certify that the information given above is true and accurate to the best of my knowledge.

.....
Sheikh Riyal



VISION

Is to create a better environment for today and for tomorrow where every single citizen lives a happy life with the help of **CFI**. To show that there is more unimaginable value in the pearl of Indian Ocean, within the boundary of Ceylon EEZ and In addition to develop/revolutionize the Fishing Industry to an extreme Level, which is unexpected by Ceylon Government or Private Sector. In addition, efficiently utilize the resources, and provide a better lifestyle, where no Fishermen are exploited under any circumstances.

To expose the lifestyle of Fishermen to a better lifestyle for today and for tomorrow.

MISSION

Our Mission is to provide better solutions to enhance Communication, Connectivity, Knowledge, Innovations& Technological Transfers, through our range of services, and show that there is a precious value lying in the wonder of Asia than in any region in the world.

CFI shall be an excellence in the Fishing Industry in Sri Lanka, to eliminate poverty and revolutionize the lifestyle of the struggling Fishermen and the communities get involved in the same sector in any part of Sri Lanka and even in any part of the world.

We challenge to show that even in the Fishing Industry there is more value when compared to any sectors and sub-sectors in Sri Lanka, and create a **New Wonder in Fishing Industry in Sri Lanka**



CORPORATE TARGETS AND GOALS WITH OBJECTIVES

CFI CORE OBJECTIVES

- To engage in Offshore and Deep Sea Fishing activities as well as rapidly accelerate Coastal Fisheries Research & Developments through Innovations and New Technology and Technology Transfer from EU and from US to Sri Lanka.
- To get involve Commercial & Industrial Fishing Operations using Industrial Fishing Vessels together with Logistic Supplies in the hub of Ceylon and the hub of Asian Region.
- To setup an High Tech Industry for Fish Processing , Canning and Fish Meal Plant , Together with Modern Industrial Operations
- To set up Fish Retail & Wholesale Outlets around the Urban Areas of Colombo City – with maintain International standard, thereby Using Hygienic system and Hygienic controlling mechanism.
- To set up Industry for Ship Building in Sri Lanka, thereby construct and maintain Industrial Fishing Vessels with International Standards to meet United Nations Standard and Introducing High Tech Fishing System together with Modern Fishing Gears, Navigational, as well as Safety systems to meet according to Lloyd standards for Offshore & Deep Sea Fishing in Sri Lanka.
- To set up a Marine College with International standard to provide Marine Science and Marine Academy studies in Colombo, to train Local & foreign Students as well as to uplift the standard of Marine Science Educations and Marine Academy to the current and for the new generations in Sri Lanka.
- To implement Fishing Vessels monitoring and Traffic Tracking systems in Sri Lanka to crack down information of Illegal Fishing & Fishing Vessel Operations, thereby safeguard Our Sovereign right within in the Territories and Provide information systems to the Coast guard of the Democratic Socialist Republic of Sri Lanka to protect the Exclusive Economic Zone and the violations.
- To implement and Set-Up a Fuel Storage Facilities and Bunkering system in Oluvil - Port, in order to supply Fuel for the Commercial and Industrial Fishing Vessels operations, that to be part of Logistic Supplies and fulfill the needs of Fishing Vessels Fleet Operations as well as Set – up a separate line of fuel storage for vegetable Oil, In order to supply Vegetable Oil for the Canning operations.
- To create and expand a modern City which usually called Fishing Village in Developed countries that based on this CFI-Fisheries Project, to be implemented in Oluvil. That has been designed to be built with modern facilities including road ways and park that intergraded and composed with 12000 house of which 10,000 are apartments and 2000 are modern villas with modern School facilities that hold facilities for over 5000 students as well as International Standard of Hospital Facilities and play Grounds and Mosques etc. to be build.



CORE TARGETS & GOALS

- Integrate knowledge and effort to create a new wonder in Sri Lanka.
- To be the market leader in the provision of wide range supplies of Fishery products and top service provider in Sri Lanka.
- To eliminate the exploitation of Consumers and Employees under any circumstances.
- To provide a better consistent return to the shareholders and encourage them to be a part in the creation of a wonderful vision.
- To eliminate poverty and revolutionize the life style of the people in Sri Lanka.
- To be a part in one of the contributing Organization to the National Economy.
- To recruit highly efficient work force determining the ethical and standard behavior of CFI to provide a better Quality Output to the Community.
- Eliminating Rate of Unemployment, and have standardization in each and every soul in the in the Democratic Socialist Republic of Sri Lanka.
- Through Our Fishing operations our target is to increase the Employment opportunities in the Fisheries Sector from 650,000, uplift that to 1,000,000 (Million) through CFI diversify Fisheries Operations in Sri Lanka.
- To support the Economy through Commercial & Industrial Fisheries Operations, thereby uplift the GDP growth of Fisheries Output 1.3% contribution to 3% through the activities of CFI Fisheries Operations.
- To eliminate the Imports of Fish and Fisheries Products in Sri Lanka by substitutes by CFI-Products thereby strengthen the power of Local GDP growth



MAIN OBJECTIVES OF THE COMPANY

(Ceylon Fishing Industries Limited)

- To provide a quality, efficient, best service which would have been even unexpected by the citizens of Democratic Socialist Republic Sri Lanka and catering them with the most essentials for an affordable price with varieties of Fish according to the different wants of the Consumer segments in the Fishing Industry.
- Expose the Precious to increase the productivity of the Fresh Fish, Frozen Fish, and canned Fish and contribute a better Output to the economy that would uplift the Economic Growth to an unexpected level and minimize the scarcity level of Fishes.
- To provide knowledge to the Fishermen, the techniques and tactics while fishing. This would create a better-educated Economy through all the sectors in Ceylon, which would make us possible to recruit efficient, educated employees to strengthen the future liquidity position and growth of the company in Sri Lanka.
- Create and expand the employment opportunities in fisheries sector and in the sub sector thereby improve the undeveloped to a better life style and eliminate the poverty level
- Produce better Fishing boats to the market, with better technology; which will ensure the lives of the Fishermen during fishing and Boats, that can travel a longer distance. Moreover, create new innovative technologies to the concerned sector and undergo Fisheries Research Development process, and provide a standard way of Fishing.
- To maximize profit, to ensure that the shareholders are satisfied with the dividend paid and minimize the risk involved (Financial Evaluation & Strategic Control). In addition, encourage more people to invest in this sector mainly from Ceylon Citizens who are resident in the Democratic Socialist Republic of Sri Lanka in their homeland and partly from abroad.
- Expand our project through re-locating; undertake joint ventures without territorial limits in developing countries, opening branches where the operation take place and open retail and wholesale Outlets domestically and European Markets in Malta and Italy as one of our main base.

Overall, our aim is to make a **Wonder in Sri Lanka**, and increase the production of output. Generate Employment opportunities, and ensure that there is no risk involved in the process of fishing to any Fishermen. Moreover, export fish to other nations and market fish locally and internationally and make the nation experience the Industrial Fishing.



FUTURE PLANS AND NEEDS

Our Company's major Objective and Future plan is to support the nation building, thereby providing a substantial contribution to improve the Fish production to an unexpected Output level, where none of the Industries in Sri Lanka has/had achieved, Improve the Welfare of the Fishing Industry, promoting exports of the Fisheries product of the country. Provide Food and livelihood security to the rural population at the per capita availability.

Considering the booming global demand for Seafood, improving the export production with due care for Food Security and unique product competitiveness has been embarked upon. We are currently in the process of helping and providing the needs of people in the nation, Purchasing Industrial Vessels from Italy and these machines will utilize sufficient and required amount of resources from the paradise to supply to the nation and other nation. Set-up an Industry for Fish Processing, Canning Factory and Fishmeal plants and decided to be installed at the Olivil harbor with the help of the Government of Ceylon and other private Individuals who are in the aim of helping / building this Island.

This Project will contribute:

- To make a stop for the tears brought down by starvation, and overcome the problems that affect civil society nationally.
- To contribute beyond on the Targets & Achievements of the highest level of expectation of the output of Ceylon Fisheries Corporation of Sri Lanka.
- To avoid the exploitation of Consumers and provide better employment working conditions and environments.
- To offer varieties of fish and fisheries products for the Choices of Ceylon Citizens & for the Outsiders.
- To carry out Technological surveillance programs to identify new trends in food consumption that will help CFI to meet the most relevant expectations of its consumers.
- Provide the best quality, healthy, tasty Fish products with hygienic standard to the nation and neighbor nations too.

To utilize the resources efficiently and satisfy the needs of people in an attractive and in an unexpected way, providing the most relevant, Quality products to the citizens of Ceylon. And improve their lifestyles and Job Opportunities in the Island. Offer Products with a reasonable price, where the consumers are able to afford for it.



COMPETITIVE ADVANTAGES

To provide Fresh, Frozen, Canned & Fishmeal products with high quality which has never been done by any other companies in Democratic Socialist Republic of Sri Lanka, with a competitive price level which bring profit to the Organization and also will be able to afford by the local customers in the nation.

In addition, make use of the human efforts within the nation and prevent and/or reduce unemployment rate within the country.

Bring more choices to the Consumer; Varieties of Fish in the Ceylon market.

Avoid Sri Lanka to depend on other nations for Fish products and Imports, and improve the Exports of the country and bring foreign currency earnings to the Island.

Efficient utilization of the valuable resources for the required of sustainable needs and avoid wastage at any circumstances, Undertake production with more Labor Intensive rather than Capital Intensive. Moreover, pay attention towards the elimination of poverty level in this Island.

Marketing innovative Fish products, which will identify the Sri Lanka to be a Global Standard & Player.

**LIST OF POTENTIAL CUSTOMERS**

	Name of Customers	(%) Percentage on purchase holding	
#	Ceylon Fisheries Corporation	-	10
#	Five Star Hotels	-	05
#	Restaurants and lower Category Hotels	-	05
#	Wholesale Fish Suppliers	-	10
#	Retail Fish Outlets of CFI For Domestic Fish Consumers	-	20
#	Export Market		
#	a) Italy	-	30
#	b) United States	-	20
		Total	100

LIST OF OUR PRODUCTS IN CATALOGUE



CEYLON FISHING INDUSTRIES LIMITED

Our Products from Ceylon & Red Sea



Vermilion seabass Ferek/Ahmer
Plectropomus maculatus



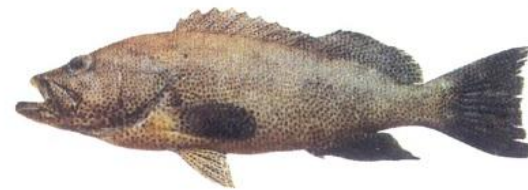
Spotted coral trout/ Kushar/ Najil
Cephalopholis miniata



Moontail Seabass/ Louti
Variola louti



Greasy grouper/ Kushar
Epinephelus tauvina



Brown spotted grouper/ Samman
Epinephelus chlorostigma



Summan grouper/ Kusher
Epinephelus fuscoguttatus



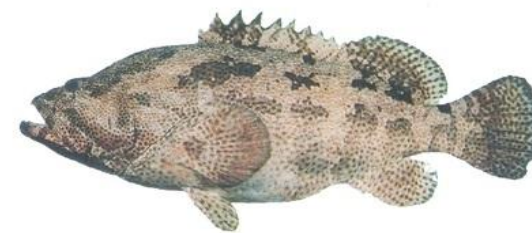
Brown marbled grouper/ Kushar
Epinephelus fuscoguttatus



Peacock grouper/ Kusher
Cephalopholis argus



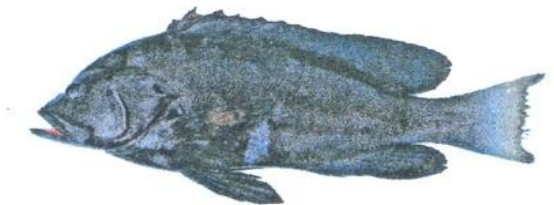
Redbanded grouper/Kusher
Epinephelus fasciatus



Brown marbled grouper/ Kushar
Epinephelus fuscoguttatus



Malabar grouper/Kushar
Epinephelus malabaricus



Redmouth grouper/ Kusher
Aethaloperca rogae



Two spot red snapper/ Bohar
Lutjanus bohar



Mangrove red Snapper/ Shaefen
Lutjanus argentimaculatus



Humphead snapper/ Huberi
Lutjanus coccineus



Malabar blood Snapper/Gahab/Hamri
Lutjanus malabaricus



Humpback red snapper/ Asamood
Lutjanus gibbus



Emperor redsnapper/ Himbuk
Lutjanus sebae



Blubberlip Snapper/ Shaefen
Lutjanus rivulatus



Black and White Snapper/ Shaefen
Macolor niger



Ehrenberg's snapper/ Shaefen
Lutjanus ehrenbergi



Blackspot snapper/ Shaefen
Lutjanus fulviflammus



Goldband jobfish/ Antek
Pristipomoides multidens



Smalltooth jobfish/ Anathak
Aphareus furcatus



Longface emperor/ Shu'ur/Suli
Lethrinus elongatus



Mahsena emperor/ Shu'ur/Mahsena
Lethrinus mahsena



Redspot emperor/ Shu'ur
Lethrinus lenjan



Spangled Emperor/ Shu'ur/ Suli
Lethrinus nebulosus



Suburbir emperor/ Sh'ur/Suli
Lethrinus mahsenoid



Two bar seabream/ Abu berite/ButelHamed
Acanthopagrus bifasciatus



Picnic seabream/ Abuberite
Acanthopagrus berda



Silver grunt/ Shatef/Koko/Gatren
Plectorhynchus schotaf



Javelin grunter/ Sobaity/Gatren
Pomadasys kaakan



Black spotted Grunt/ Gatren/Sobaity
Plectorhynchus gaterinus



Painted Grunt/ Shotaf/Sobaity
Diagramma pictum



Ministrel Sweetlip/ Sobaity/Shatef
Pomadasys argenteus



Bicolor parrotfish/Harida
Cetoscarus bicolor



Yellow scale parrotfish/ Harida
Scarus ghobban



Red Sea parrotfish/ Harida
Scarus collana



Common ponyfish
Leiognathus equulus



Sabre squirrelfish/Gehaya
Sargocentron spiniferum



Longtail silver-biddy/ Mukeresh
Gerres acinaces



Common silver-biddy/ Kass
Gerres oyena



Rainbow Runner/ Muslabah
Elagatis bipinnulatus



Toothpony
Gazza minuta



Gracile lizardfish / Maccorona
Saurida gracilis



Greater Lizardfish/ Maccorona
Saurida tumbil



Brushtooth lizardfish/ Maccorona
Saurida undosquamis



Striated Fusilier/ Kourab el bahr
Caesio striatus



Blue and Yellow Fusilier/ Kourab el bahr
Caesio suevicus



Short-snouted unicornfish/ Kurnjal/Abu garn
Naso brevirostris



Long-snouted unicornfish/ Kurnjal/Abu garn
Naso unicornis



Leopard (Panther) flounder/ Shebet al bahir
Bothus pantherinus



Large Tooth Flounder/ Shebet al Bahir
Pseudorhombus arsius



Yellowfin/ Gaham/Zizan
Acanthurus xanthopterus



Indian spiny turbot/ Biedikabiela
Psettodes erumi



Ssardine/ Belem/Aida
Dussumieria acuta



Shorthead anchovy/ Wedif/Belem/Aida
Stolephorus heterolobus



Baelma anchovy/ Belem/Aida
Thryssa baelma



Flathead mullet/ Araby
Mugil cephalus



Milk fish/ Salman
Chanos chanos



Delagoa threadfin bream
Nemipterus bleekeri



Randal's Threadfin bream
Nemipterus randalli



Japanese threadfin bream
Nemipterus japonicu



Bar tail flathead
Platycephalus indicus



Cinnabar Goatfish/ Abusheneb
Parupeneus cinnabarinus



Gold-band goatfish/ Abusheneb
Upeneus moluccensis



Jack fish /Shrimp scad/ Bayad
Alepes djedaba



Jack fish/Pompano/Bayad
Alectis ciliaris



Jack fish /Yellow tail scad/ Bayad
Atule mate



Jack fish /Longfin trevally/ Bayad
Carangoides armatus



Jack fish /Orange spotted Trevally/ Beyad
Carangoides bajad



Jack fish /Coastal trevally/ Bayad
Carangoides caeruleopinnatus



Jack fish /Blue trevally/ Bayad
Carangoides ferdau



Jack fish /Yellow spotted Trevally/Bayad
Carangoides fulvoguttatus



Jack fish Golden trevally/ Bayad
Ghathanodon speciosus



Jack fish /Malabar trevally/ bayad
Carangoides malabaricus



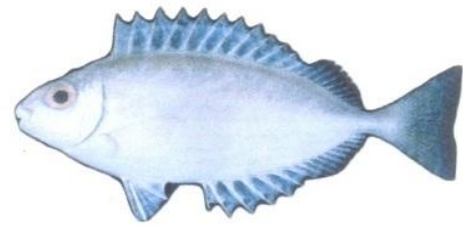
Jack fish /Giant Trevally/ Jirba/Bayad
Caranx ignobilis



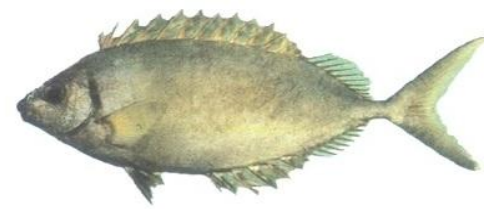
Jack fish /Giant Trevally/ Jirba/Bayad
Caranx ignobilis



Jarbua terapon
Terapon jarbua



Rivulated Rabbitfish / Sejan
Siganus rivulatus



Forktail Rabbitfish/ Sejan
Siganus argenteus



Circular spadefish (Orbicular Batfish)/ Kinfa/Haratakami
Platax orbicularies



Silver moony
Monodactylus argenteus



Skipjack tuna/ Zeinub/Tonno/Sherwi
Katsurwonus pelamis



Longtail tuna/ Tonno/Shurwi
Thunnus tonggol



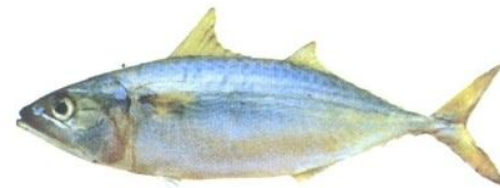
Kawakawa (Bonito)/Tonno/Sherwi/Meageb
Euthynnus affinis



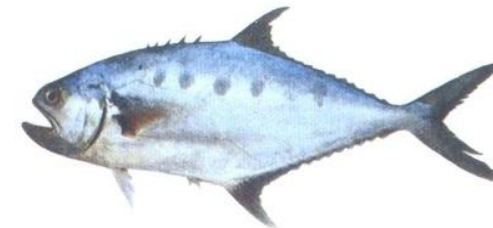
Sherwi Black pomfret/ Alsa
Parastromateus niger



Narrow-barred Spanish Mackerel/ Derak
Scomberomorus commerson



Indian Mackerel/ Baka
Rastrelliger kanagurta



Queen fish Talang / Dorob
Scomberoides commersonianus



Queen fish Double spotted / Dorob
Scomberoides lysan



Great Barracuda/ Agam/Dodaf
Sphyraena barracuda



Big eye Barracuda/ Agam/Dodaf
Sphyraena fosteri



Pickhandle Barracuda/ Agam/Dodaf
Sphyraena jello



Obtuse Barracuda/ Agam/Dodaf
Sphyraena obtusata



Cobia/ Sikla
Rachycentron canadum



Dorab wolf-herring/ Mekhle
Chirocentrus dorab



Giant cat fish/ Koumel/Shilan
Arius thalassinus



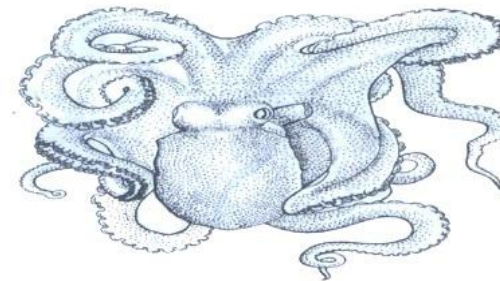
Hound needle fishes/ Kharam
Tylosurus crocodiles



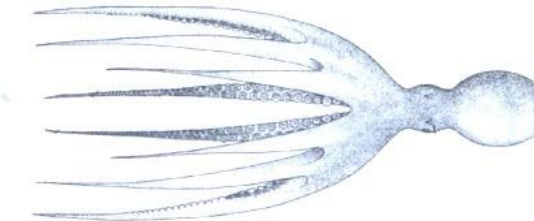
Sailfish/ Abu feres
Istiophorus platypterus



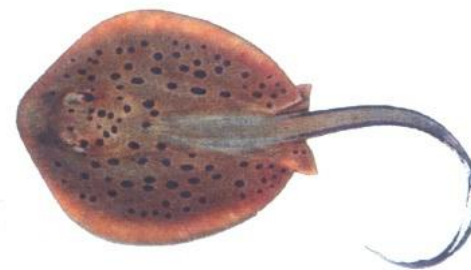
Big blue octopus /Amfesis/Aktebut
Octopus cyaneus



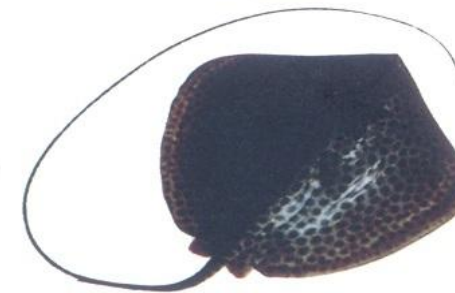
Common octopus/Amfesis/Aktebut
Octopus vulgaris



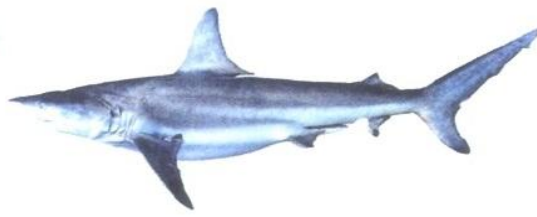
Sand bird octopus Amfesis/Aktebut
Octopus aegina



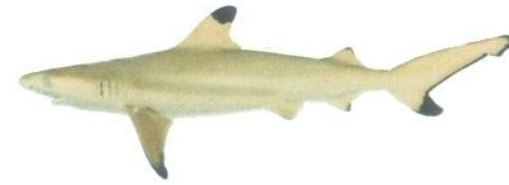
Reef sting ray Halai/Abromis
Taeniura lymna



Long-tailed stingray Halai/Abromis
Dasyatis uarnak



Black tip Shark Autat/Pechecane
Carcharhinus limbatus



Black tip reef shark Zingi/Autat/Pechecane
Carcharhinus melanopterus



Sand bar shark Autat/ Pechecane
Carcharhinus plumbeus



Tiger shark Nebrawi/Pechecane
Galeocerdo cuvieri



Sicklefin Lemon shark Zingi/Autat/Pechecane
Negaprion acutidens



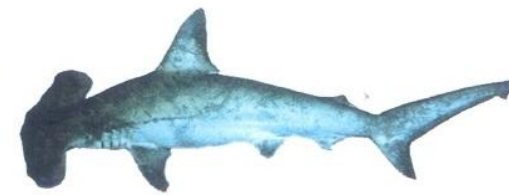
Milk shark Autat/Pechecane
Rhizoprionodon acutus



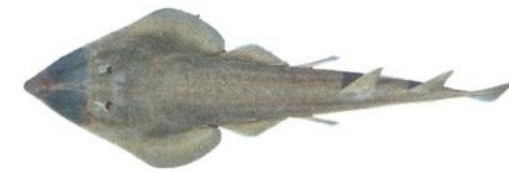
White tip reef shark Sweida/Pechecane
Triaenodon obesus



Shortnose Black tail shark
Carcharhinus wheeleri



Scalloped hammer headshark Gurna/Gurur
Sphyrna lewini



Halavi's Guitar fish O'ud
Rhinobatus halavi





Ceylon Fishing Industries Limited

P.O. Box: 177

Phone: 0094 - 114 - 375704 / 0094 - 114 - 375705 / 0094 - 114 - 375708

0094 - 112 - 307007 / 0094 - 112 - 307008 / 0094 - 112 - 307009


Mbile: 0094 - 770 - 335440 / 0094 - 770 - 109170 / 0039 - 347021940


Fax: 0094 - 114 - 375917 / 0094 - 112 - 307010

Email: info@cfi-fisheries.com / sheikhriyal@gmail.com / ceyfish@yahoo.com

CFI-Building No: 142, Church Street Colombo - 02

Board of Directors
&
Share Holders Contribution and Capital Structure
(Capital set-up – par value of each share @ EURO 1.00)
Authorized capital in Euro *600,000,000.00 Million*
Paid up Capital in Euro *6,000,000.00 Million*


1.	Name:	<i>Sheikh Riyal Ibn Meera Mohideen Bin Ismail</i>
	Job Title:	<i>President/ CEO - Major Share Holder</i>
	Authorized Capital:	<i>EURO 6,000,000.00</i>
	Paid up Capital:	<i>EURO 5,740,000.00</i>
	Unpaid Capital:	<i>EURO 260,000.00</i>
	Total No. of Shares	<i>EURO 6,000,000.00</i>
	No. of Shares Issued:	<i>EURO 5,740,000.00</i>
	No. of Shares Un-Issued:	<i>EURO 260,000.00</i>

2.	Name:	<i>Abdul Hameed Zahira</i>
	Job Title:	<i>Director</i>
	Authorized Capital:	<i>EURO 50,000.00</i>
	Paid up Capital:	<i>EURO 50,000.00</i>
	Unpaid Capital:	<i>Fully Paid</i>
	Total No. of Shares	<i>EURO 50,000.00</i>
	No. of Shares Issued:	<i>EURO 50,000.00</i>
	No. of Shares un-issued:	<i>Fully Issued</i>





	Name:	Abu Yazeed
	Job title:	<i>Director / Senior Vice President</i>
	Authorized Capital:	<i>EURO 50,000.00</i>
	Paid up Capital:	<i>EURO 50,000.00</i>
	Unpaid Capital:	<i>Fully paid</i>
	Total No. of Shares:	<i>EURO 50,000.00</i>
	No. of Shares Issued:	<i>EURO 50,000.00</i>
	No. of Shares un-Issued:	<i>Fully Issued</i>
4.	Name:	<i>Meera Mohideen Mohammed Ameer</i>
	Job Title	<i>Director</i>
	Authorized Capital	<i>EURO 20,000.00</i>
	Paid up Capital	<i>EURO 20,000.00</i>
	Unpaid Capital	<i>Fully paid</i>
	Total No. of Shares	<i>EURO 20,000.00</i>
	No. of Shares issued	<i>EURO 20,000.00</i>
	No. of Shares un-issued	<i>EURO 20,000.00</i>
	5.	Name:
	Job Title:	<i>Director</i>
	Authorized Capital:	<i>EURO 20,000.00</i>
	Paid up Capital:	<i>EURO 20,000.00</i>
	Unpaid Capital:	<i>Fully Paid</i>
	Total No. of Shares	<i>EURO 20,000.00</i>
	No. of Shares issued	<i>EURO 20,000.00</i>
	No. of Shares un-issued	<i>Fully Issued</i>




<p>6.</p> 	Name:	<i>Rahumathullah Zahee Ahamed</i>
	Job Title:	<i>Director</i>
	Authorized Capital:	<i>EURO 20,000.00</i>
	Paid up Capital:	<i>EURO 20,000.00</i>
	Unpaid Capital:	<i>Fully Paid</i>
	Total No. of Shares	<i>EURO 20,000.00</i>
	No. of Shares issued	<i>EURO 20,000.00</i>
	No. of Shares un-issued	<i>Fully Issued</i>

Directors - Non-Performing Duties (Sleeping Partners)


<p>6</p> 	Name	Raseath Rasethran
	Job Title	Director
	Authorized Capital	<i>EURO 10,000.00</i>
	Paid up Capital	<i>EURO 10,000.00</i>
	Unpaid Capital	<i>Fully Paid</i>
	Total No. of Shares	<i>EURO 10,000.00</i>
	No. of Shares Issued	<i>EURO 10,000.00</i>
	No. of Shares un-issued	<i>Fully Issued</i>

<p>7.</p> 	Name	Mohamed Ismail Nasar
	Job Title	Director
	Authorized Capital	<i>EURO 10,000.00</i>
	Paid up Capital	<i>EURO 10,000.00</i>
	Unpaid Capital	<i>Fully Paid</i>
	Total No. of Shares	<i>EURO 10,000.00</i>
	No. of Shares issued	<i>EURO 10,000.00</i>
	No. of Shares un-issued	<i>Fully Issued</i>





8.	Name	Ahamethu Mohamed Mahuruff
	Job Title	Director
	Authorized Capital	EURO 10,000.00
	Paid up Capital	EURO 10,000.00
	Unpaid Capital	Fully Paid
	Total No. of Shares	EURO 10,000.00
	No. of Shares issued	EURO 10,000.00
	No. of Shares un-issued	Fully Issued


9.	Name	Nizam Ismail
Nizam Ismail photo	Job Title	Director
	Authorized Capital	EURO 10,000.00
	Paid up Capital	EURO 10,000.00
	Unpaid Capital	Fully Paid
	No. of Shares	EURO 10,000.00
	No. of Shares issued	EURO 10,000.00
	No. of Shares un-issued	Fully Issued


10.	Name	Vijitharan Tharmakunaseelan
	Job Title	Director
	Authorized Capital	EURO 10,000.00
	Paid up Capital	EURO 10,000.00
	Unpaid Capital	Fully Paid
	Total No. of Shares	EURO 10,000.00
	No. of Shares issued	EURO 10,000.00
	No. of Shares un-issued	Fully Issued




11. 	Name	Kiskantharasa Rasasingam
	Job Title	Director
	Authorized Capital	<i>EURO 10,000.00</i>
	Paid up Capital	<i>EURO 10,000.00</i>
	Unpaid Capital	<i>Fully Paid</i>
	Total No. of Shares	<i>EURO 10,000.00</i>
	No. of Shares issued	<i>EURO 10,000.00</i>
	No. of Shares un-issued	<i>Fully Issued</i>

12. 	Name	Grace Dinesha Kanagaratnam Teniton
	Job Title	Director
	Authorized Capital	<i>EURO 10,000.00</i>
	Paid up Capital	<i>EURO 10,000.00</i>
	Unpaid Capital	<i>Fully Paid</i>
	Total No. of Shares	<i>EURO 10,000.00</i>
	No. of Shares issued	<i>EURO 10,000.00</i>
	No. of Shares un-issued	<i>Fully Issued</i>

13. 	Name	Theepalakshan Sivarasa
	Job Title	Director
	Authorized Capital	<i>EURO 10,000.00</i>
	Paid up Capital	<i>EURO 10,000.00</i>
	Unpaid Capital	<i>Fully Paid</i>
	Total No. of Shares	<i>EURO 10,000.00</i>
	No. of Shares issued	<i>EURO 10,000.00</i>
	No. of Shares un-issued	<i>Fully Issued</i>

14.	Name	Weliman Kadagedara Mohammed Salim Mohamed Imam
	Job Title	Director
	Authorized Capital	<i>EURO 10,000.00</i>
	Paid up Capital	<i>EURO 10,000.00</i>
	Unpaid Capital	<i>Fully Paid</i>
	Total No. of Shares	<i>EURO 10,000.00</i>
	No. of Shares issued	<i>EURO 10,000.00</i>
	No. of Shares un-issued	<i>Fully Issued</i>

15.	Name	Endaruthenne Gedara Nuhu Nihar Mohamed Saleem
	Job Title	Director
	Authorized Capital	<i>EURO 10,000.00</i>
	Paid up Capital	<i>EURO 10,000.00</i>
	Unpaid Capital	<i>Fully Paid</i>
	Total No. of Shares	<i>EURO 10,000.00</i>
	No. of Shares issued	<i>EURO 10,000.00</i>
	No. of Shares un-issued	<i>Fully Issued</i>

NB: Board of Directors

**INVESTOR PROFILE**

1. **Name:** Sheikh Riyal Ibn Meera Mohideen Bin Ismail
2. **Address and Contacts:** P.O. Box: 177, CFI-Building # 142, Church Street,
Colombo - 02, Sri Lanka
 - Mobile** : +94 77 033 5440 / +94 770109170
 - T/Phone** : +94(0)11 4375704, +94(0)11 4375705, +94(0)11 43755708
 - Fax** : +94(0)11 2307008, +94(0)11 2307009, +94(0) 11 4375917
 - E-mail** : info@cfi-fisheries.com/ sheikhriyal@gmail.com/sheikhriyalceylon@gmail.com
3. **Citizen:** Sri Lankan
4. **Age:** 43
5. **Passport No:** N2967036
6. **Current Occupation:** President / CEO
7. **Bank Account Details and Current Balance:**
 - Bank of Ceylon, Branch: 00014. Union Place, Colombo-02, Sri Lanka.
 - Local Currency Account No: 014-1-001-6-0006250
 - Current Balance in Rupee: Rs. 190,176,121.00
 - = In USD: \$1, 462, 893, 242.00 Million
8. **Source of Income and Fund:**

As a President / CEO of Ceylon Fishing Industries Limited and for the Entire Group of CFI. I have been playing the Major role and obtaining a large number of shares and holding in the CFI Company, currently CFI-Ltd is in the process of launching the precious Mega Fisheries Operations in Ceylon, which is in the category of one of the **National Strategic Development Projects** that get involved in **Offshore & Deep Sea Fishing, Fish Processing & Canning in Oluvil Port in East Coast of Sri Lanka**. I have major shares holding in all these Subsidiary Companies these are involved in the operations of several Activities. Capital investment, Consultants Services, Aviation, Trading, Travel & Tours Operations & furthermore another 3 companies are under incorporation. They are; **Ceylon Ship yard Company Limited, CFI-Agro Industries Limited, and CFI-Marine College Lanka Limited**. Moreover I have also enlighten a Foundation that is called **Sheikh Riyal Foundation**, in order to raise funds from our **own Subsidiaries** as well as from other wealthy Business & Government and deliver social programs, events, with an Objective to Carry forward as one of the local NGOs. In order to support the Government policies with an aim to **Eliminate the Rate Poverty** in this Island. My income is mainly earned from my own business in Ceylon and from outside of Ceylon that yearly contributes to my Gross Income **more/less** USD \$1,142,307.

9. Investment Strategy and Capacities with Vision, Mission, Target & Goals:

Promoter and Founder of High Tech Fishing Industries in Sri Lanka with an aim to be one of the Major Key Player among other Investors and also to be one of the **Global Player** maintaining Global Standards in Sri Lanka, with a **Great Vision, Mission, Targets and Goals** throughout the time to time, Create and Expand number of **Investments Strategy, Innovations with Transfer of Modern Technology in Sri Lanka** through Variable and positive Projects, which would uplift the Ceylon Economy providing **Social Economic Developments, Creation of Employment Opportunities** for Local Citizens and **Revolutionizing the Living Standard** thereby **Eliminating the Rate of Poverty** in this Island.

10. Net Assets Value: USD \$24,778,845.00

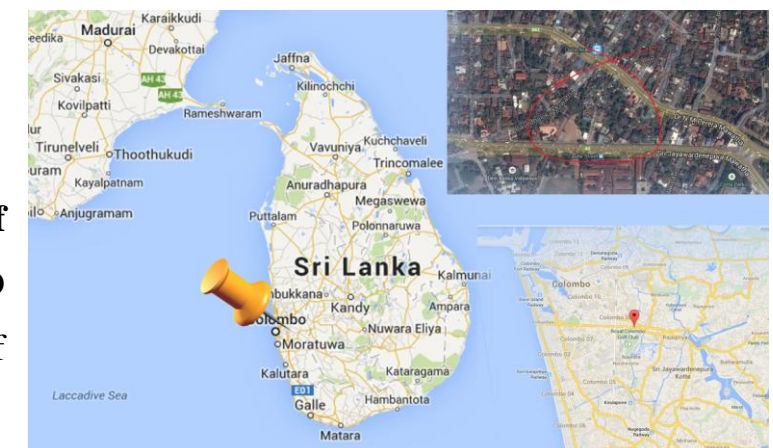
Properties Owned by Sheikh Family that recently transferred to Sheikh Riyal Bin Ismail as part and Partial of his Family Shares.

(a) **Building CFI Future Corporate Office:** An Office Complex that is pre-owned by Sheikh Family that currently transferred to Sheikh Riyal Bin Ismail. This Property with Building called and well known in the **Heart of Colombo** as **Ghaffoor Building**. This Property is reserved for **CFI Future Corporate Office** which is currently under Renovations, that covers with **117.5 perch** land in the heart of Colombo, It has **pristine glory, with strong ancient constructed building in 1911,** and a **historical building** too additionally it carries a very high precious value today in Sri Lanka within the **Greater Colombo Economic Commission** and within the **Real Estate Business Environment** and Estimated Current value of this land & Building itself, Cost per perch Rs. 10 Million (USD \$76925.00). Total value of this Property is **USD \$9,038,461.53**. Scan Copy of Deed of Transfer will be attached, within the next 6 weeks; Transfer is under progress &



Process with Government Authorities of Sri Lanka.

(b) **Land :** A property that is located in a **Prime Area** in the **Greater Colombo Economic Commission** that in the **Center of Colombo City**; Total land Area; 1 Hectare, which is covered **160 perch**, the land value is per perch Rs. 7 Million (USD \$53846.00) = Total Current value of the Property **in USD \$8,615,384**. This Land is reserved for the Future Development of Modern Residential Housing Complex. Scan Copy of Deed of Transfer is been attached.



(c) Paddy Farm: A Farm Land Own by Sheikh Family that transferred to Sheikh Riyal Bin Ismail that is located in **East Sri Lanka, In Ampara District, Oluvil.** which is composed & constituted. Around **100 hectares** of high growth of valuable & precious **Rice Cultivation** Land that **Outputs** a cultivation twice a year is **1 acre = 7.2 Tons of Rice.** Income of the Land =7.2 Tons @ 100 acres is **720 tons of rice per year,** generating personal Income of Rs. 43.2 Million (**USD \$332,307 per year**).

Value of the Farmland is per Acre USD \$20000 @ 100 Acres = **USD \$2 Million.** Scan Copy of Deed of Transfer will also be attached, within the next 6 weeks; Transfers are under Progress & Process with the Government Departments of Land Commissions and with Tax Department of Sri Lanka.



(d) Tea Estate: A Property that is located in the **Mountains of UVA Province** of middle and mid of Sri Lanka, which is **Highly Natured** with a **Fantastic Weather,** which also **attracts Tourism Industry,** Ideal for **livestock Developments,** which is also Highly Suitable and **Good Environment** for the **Tea Plantation** and **High Fertile ground** good for **Crops Cultivation** but this Land is Cultivated with a **High Quality of Tea.** This is currently known as and become Sheikh Tea Estate. This is constitutes with **50 Acres** of High Growth of High Quality Tea mostly for **Export Quality,** used to **dispose** to the **Local Factories** and another **50 Acres** of **Medium Quality for Local Market.** Yearly Income of the Tea estate is per Acre USD \$300,000 to \$360,000. Total Estate constitutes with **100 hectares** and the total value of the Tea Estate is **per acre USD \$20,000 @ 100 Acres = USD \$2 Million.** Scan Copy of Deed of Transfer will be attached, within the next 6 weeks, Transfer in progress & Process





(e) **Rubber Estate** : A Property that is located in the **Western Province of Sri Lanka** that constitute of **20,000 of Natural Rubber Trees**, Which produce **High Quality of Raw Rubber**, Which is used to utilize for **Industrial Purpose of Rubber & Rubber Products**, which is Highly valuable and requested by the **Domestic Demand** as well as **International market**. Which also is a suitable location for any **Cultivation purposes** as well as for **livestock purpose** with **Grass Land**, with **Fantastic Moisture Weather**, this Estate is composed and become a compound of **65 hectares**. It is known as **Sheik Riyal Rubber Estate**. The Current value of per hectare is USD \$25,000 per Acre @ 65 Acres is **Total 1,625,000 Million**. The **Yearly Income** of this Estate greatly supports as **Sheikh Personal Income USD \$200,000 - \$300,000**.



(f) **Coconut Estate**: A property that is located in the **Eastern Province of Sri Lanka** in **Oluvil**, Which is called **Sheikh Coconut Estate**. This Estate is Currently Possessing **55,000 Coconut Trees**. Which Produce **High Quality, Green & King Coconuts**. **Per Tree producing, every month 20 – 25 Coconuts**. Total **Production Per Month is 1375000 Units/Coconuts**. Market value per Coconut sold in the local market **USD \$0.30 cents**. This **Gross Income** of this Estate is **USD \$412,500**. **Personal Net Income** of Sheikh Riyal is **USD \$200,000 - \$250,000**.

The Value of the Coconut Estate Per Acre is USD 15,000 @ 100 Acres = \$1.5 Million USD

Which is **Highly Demanded** by the **Local Market** for **Food Consumption**, Coconut used widely in Sri Lanka for **Cooking Oil, Coconut Milk & Powder** widely used among the **Citizens** for **National Food** and as well as also in **International Market** for the purpose of **Producing Sweets & Cakes**





11. Signature



Sheikh Riyal Ibn Meera Mohideen Bin Ismail



SENIOR MANAGEMENT AND THEIR CONTACT DETAILS

Ceylon Fishing Industries Ltd,
No. 142, Church Street,
Colombo 2.
(Ceylon) Sri Lanka.
Tel : + 94 11 2307007
Fax : + 94 11 2307009
Email : info@cfi-fisheries.com, ceyfish@yahoo.com

Contact Person(s)

1. Sheikh Riyal bin Ismail, President/CEO,
CEYLON FISHING INDUSTRIES LTD,
No. 142, Church Street,
Colombo - 02 (Ceylon) Sri Lanka.
Mobile : + 94 770109170, +94 770335440
Tel : 94 11 437 5705
Fax: + 94 11 2307009
Email : sheikhriyal@cfi-fisheries.com, sheikhriyal@gmail.com
sheikhriyalceylon@gmail.com

2. Imtiaz Kariapper
BBA, Yorkshire University
Senior Executive & Working Director
CEYLON FISHING INDUSTRIES LTD
No. 142, Church Street,
Colombo - 02 (Ceylon) Sri Lanka.
Tel : 94 11 437 5704
Fax: + 94 11 2307009
Email : imtiazkariapper@ymail.com

3. S. M. Saleem
PGDBFA, ACIMA, AZICA
Vice President – Finance & Planning,
CEYLON FISHING INDUSTRIES LTD
No. 142, Church Street,
Colombo - 02 (Ceylon) Sri Lanka.
Tel : Direct - +94 11 4375708
Tel : + 94 11 2307007
Fax: + 94 11 2307009
Email : saleem@cfi-fisheries.com



4. R. John Rohitha De Silva

CIMA, FCMA, MBA, UK.,
Chief Financial Officer
CEYLON FISHING INDUSTRIES LTD
No. 142, Church Street,
Colombo - 02 (Ceylon) Sri Lanka.
Tel: + 94 11 2307007
Fax: + 94 11 2307009
Email : info@cfi-fisheries.com, rohitha@cfi-fisheries.com

5. Mrs. Sheikka Zahira Hameed

Vice President – Personal Affairs & Environment
CEYLON FISHING INDUSTRIES LTD
No. 142, Church Street,
Colombo - 02 (Ceylon) Sri Lanka.
Tel: + 94 11 2307007
Fax: + 94 11 2307009
Email : info@cfi-fisheries.com, zahira@cfi-fisheries.com

6. Zahee Ahmed Rahmuthallah – Information Technology

Company Director
CEYLON FISHING INDUSTRIES LTD
No. 142, Church Street,
Colombo - 02 (Ceylon) Sri Lanka.
Tel: + 94 11 2307007
Fax: + 94 11 2307009
Email : info@cfi-fisheries.com, zahee@cfi-fisheries.com



7. Meera Mohideen Mohammed Ameer

Company Director - Coastal & Industrial Fisheries

Social Development

CEYLON FISHING INDUSTRIES LTD

No. 142, Church Street,

Colombo - 02 (Ceylon) Sri Lanka.

Tel: + 94 11 2307007

Fax: + 94 11 2307009

Email : info@cfi-fisheries.com, ameer@cfi-fisheries.com

8. Mohamed Bazeer Mohammed Firaws

Company Director – Industrial Fisheries Research and Development.

CEYLON FISHING INDUSTRIES LTD

No. 142, Church Street,

Colombo - 02 (Ceylon) Sri Lanka.

Tel: + 94 11 2307007

Fax: + 94 11 2307009

Email : info@cfi-fisheries.com, firaws@cfi-fisheries.com

9. M. B. A. Cader

Senior Secretary – Local & International Correspondence

CEYLON FISHING INDUSTRIES LIMITED

No. 142, Church Street,

Colombo - 02 (Ceylon) Sri Lanka.

Tel: + 94 11 2307007

Fax: + 94 11 2307009

Email : info@cfi-fisheries.com



10. Ashfarq Kariapper

BSc. Software. Engineer(Following)

Junior Secretary

CEYLON FISHING INDUSTRIES LIMITED

No. 142, Church Street,
Colombo - 02 (Ceylon) Sri Lanka.

Tel: + 94 11 2307007

Fax: + 94 11 2307009

Email : ashfarqkariapper@cfi-fisheries.com



11. Afzal Kariapper

BSc. Computer Networks (Following)

Junior Secretary

CEYLON FISHING INDUSTRIES LIMITED

No. 142, Church Street,
Colombo - 02 (Ceylon) Sri Lanka,

Tel: + 94 11 2307007

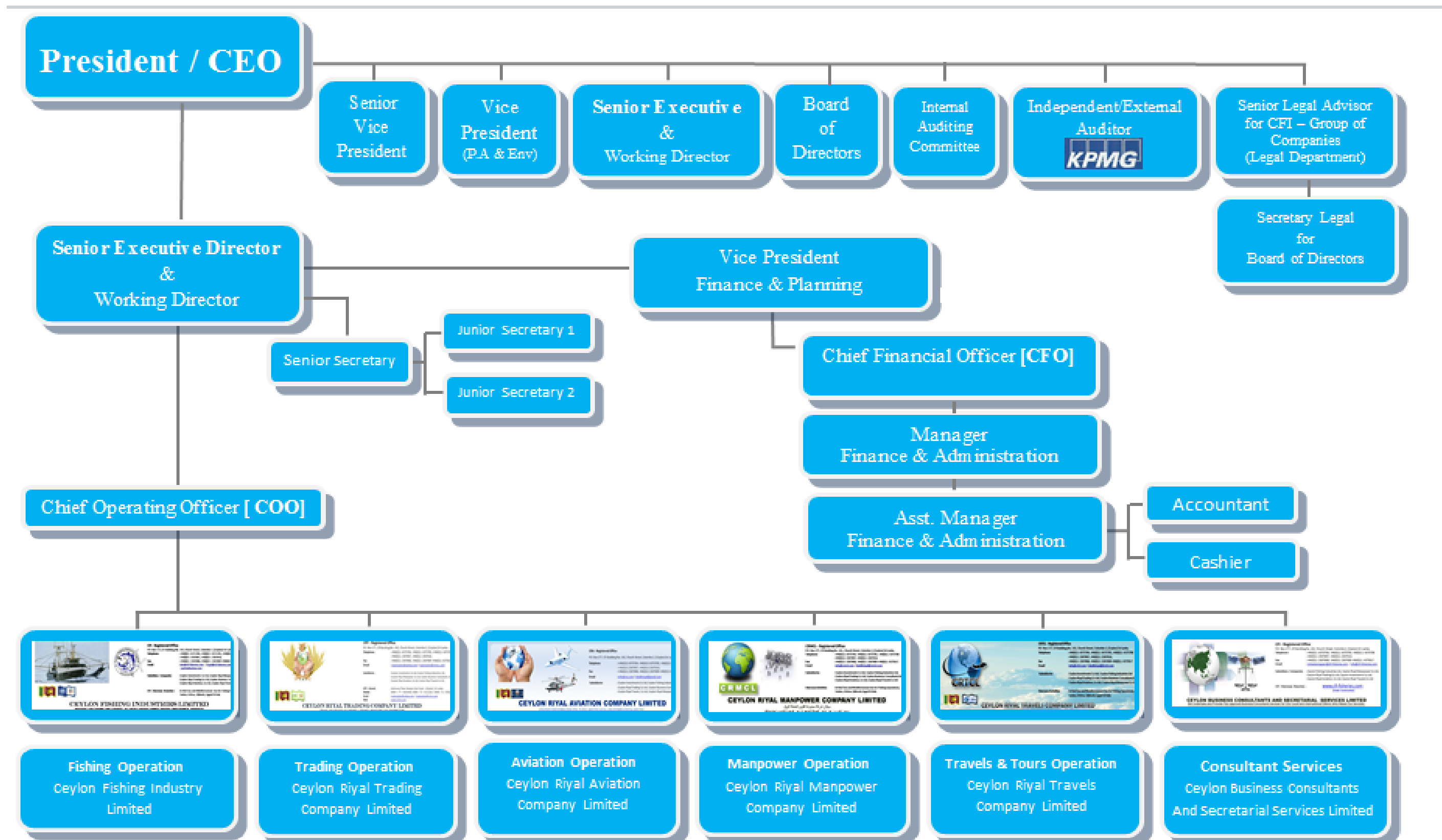
Fax: + 94 11 2307009

Email : afzalkariapper@cfi-fisheries.com





**ORGANIZATIONAL CHART OF THE COMPANY
(MANAGEMENT HIERARCHY)**





CORPORATE GOVERNANCE OF CFI GROUP

**THE COMPANY EMPLOYEE DETAILS & STRATEGY****Management Hierarchy & Proposed Staffs**

<i>Serial No.</i>	<i>Attached to Corporate Office</i>	<i>Nos</i>
1	<i>President / CEO (Sheikh Riyal Bin Ismail)</i>	<i>01</i>
2	<i>Senior Executive & Working Director (Intiaz Kariapper)</i>	<i>01</i>
3	<i>Chief Operating Officer (COO)</i>	<i>01</i>
4	<i>Vice President Finance and Planning (S. M. Saleem)</i>	<i>01</i>
5	<i>Chief Financial Officer (CFO)</i>	<i>01</i>
6	<i>Manager Finance & Administration – Internal Auditing</i>	<i>01</i>
7	<i>Asst. Manager Finance & Administration</i>	<i>01</i>
8	<i>Accountant</i>	<i>01</i>
9	<i>Cashier</i>	<i>01</i>
10	<i>Senior Vice President – Advisor for the Board of Directors</i>	<i>01</i>
11	<i>Vice President – Personal Affairs and Environment</i>	<i>01</i>
12	<i>Director for Management of Coastal Fisheries and Development</i>	<i>01</i>
13	<i>Director/Informational Technology Fisheries Development</i>	<i>01</i>
14	<i>Senior Secretary local & International Correspondence</i>	<i>01</i>
15	<i>Junior Secretary – BSc. Software Engineer (Pilot)</i>	<i>01</i>
16	<i>Junior Secretary – BSc. Computer Network Engineer (Pilot)</i>	<i>01</i>
17	<i>Marketing Manager</i>	<i>02</i>
18	<i>Transport/Welfare Executive</i>	<i>02</i>
19	<i>Company Driver</i>	<i>06</i>
20	<i>Office Assistants- Multi-Tasking</i>	<i>06</i>
21	<i>Personal Staffs (PA for The President/CEO) - Protocol</i>	<i>04</i>
	<i>Total Staffs</i>	<i>36</i>

**Attached to Oluvil Factory: Fish Processing Unit**

<i>Serial No.</i>	<i>Attached to Oluvil Factory: Fish Processing Unit</i>	<i>Nos</i>
<i>1</i>	Factory Manager – Fish Processing Plant	01
<i>2</i>	Asst. Factory Manager – Fish processing Plant & Senior Quality Control	01
<i>3</i>	Quality Controllers	04
<i>4</i>	Factory Supervisors	04
<i>5</i>	Factory Technicians	04
<i>6</i>	Administration Manager/ Welfare Executive and Human Resource Development	01
<i>7</i>	Clerical Staffs	04
<i>8</i>	Factory Accountant – Fish Processing Plant	01
<i>9</i>	Asst. Accountant	01
<i>10</i>	Cashier	01
<i>11</i>	Store Keepers	02
<i>12</i>	Stores Assistants (Store Keepers-Helpers)	02
<i>13</i>	Senior Sales Executives	02
<i>14</i>	Sales Executives	06
<i>15</i>	Delivery Assistants	06
<i>16</i>	Forklift Operators	06
<i>17</i>	Drivers – Depend on Number of vehicles	10



18	Office Assistants	02
19	Skilled Laborers for Fish Processing	50
20	Trainee Laborers for Fish Processing	50
21	Factory Cleaners	04
22	Security Guards & Chief – 3 Shifts	22
23	Safety Officer	02
24	Fire Brigade Staffs	06
25	Medical Staffs	03
26	Laboratory Doctors & Assistants	03
	Total Staffs	197



CFI Proposed Fish Processing, Canning & Fishmeal Plant in Oluvil



*Attached to Oluvil Factory: Fish Canning Unit*

<i>Serial No.</i>	<i>Attached to Oluvil Factory: Fish Canning Unit</i>	<i>Nos</i>
<i>1</i>	Factory Manager – Canning Unit	01
<i>2</i>	Asst. Factory Manager – Canning Unit & Senior Quality Control	01
<i>3</i>	Quality Controllers	04
<i>4</i>	Factory Supervisors	04
<i>5</i>	Factory Technicians	04
<i>6</i>	Administration Manager/ Welfare Executive and Human Resource Development	01
<i>7</i>	Clerical Staffs	04
<i>8</i>	Factory Accountant – Canning Unit	01
<i>9</i>	Asst. Accountant	01
<i>10</i>	Cashier	01
<i>11</i>	Store Keepers	02
<i>12</i>	Stores Assistants (Store Keeper -Helpers)	02
<i>13</i>	Senior Sales Executives	02
<i>14</i>	Sales Executives	06
<i>15</i>	Delivery Assistants	06
<i>16</i>	Forklift Operators	06
<i>17</i>	Drivers – Depend on Number of vehicles	10
<i>18</i>	Office Assistants	02
<i>19</i>	Skilled Laborers for Fish Canning Process	100
<i>20</i>	Trainee Laborers	100
<i>21</i>	Factory Cleaners	04
<i>22</i>	Safety Officer	02
	<i>Total Staffs</i>	266

***Staff of Fleet Operations for Fishing Vessels******21 m – up to 40 Miles Range*****Soft Bottom Stern Trawling and Long Line - 100 Boats**

Serial No.	Staff of Fleet Operations for Fishing Vessels 21 m	No's
1.	<i>Port Captain (Fisheries Operation - Monitoring & Controlling Fishing Vessel Moments) Senior Port Captain - 03 and Junior Port Captain - 02</i>	05
2.	<i>Fishing Vessels Captains</i>	100
3.	<i>Chief Officer (2nd Captain)</i>	100
4.	<i>Chief Engineer</i>	100
5.	<i>Second Engineer</i>	100
6.	<i>Master Fisherman</i>	100
7.	<i>Crews (Fishermen 5 X 100 = 500)</i>	500
8.	<i>Chief Cooks</i>	100
9.	<i>Second Cooks</i>	100
10	<i>Fishermen - Quality Control</i>	100
	Total Staffs	1305

***Staff of Fleet Operations for Long Liner*****10 Boats over 38 m****For Deep Sea Fishing Operations**

Serial No.	Staff of Fleet Operations for Fishing Vessels	No's
<i>1.</i>	<i>Port Captain - Fisheries Operations - Monitoring & Controlling on Boat</i>	<i>10</i>
<i>2.</i>	<i>Fishing Vessels Captains</i>	<i>10</i>
<i>3.</i>	<i>Chief Officer (2nd Captain)</i>	<i>10</i>
<i>4.</i>	<i>Chief Engineer</i>	<i>10</i>
<i>5.</i>	<i>Second Engineer</i>	<i>10</i>
<i>6.</i>	<i>Master Fisherman</i>	<i>20</i>
<i>7.</i>	<i>Crews (Fishermen 10 X 18)</i>	<i>180</i>
<i>8.</i>	<i>Chief Cooks</i>	<i>10</i>
<i>9.</i>	<i>Second Cooks</i>	<i>10</i>
<i>10</i>	<i>Fishermen - Quality Control on Boat 2 X 10</i>	<i>20</i>
	<i>Total Staff</i>	<i>290</i>



Staff of Fleet Operations for Tuna Fishing Vessels
10 Purse Seiner over 40 m
For Deep Sea Fishing Operations

Serial No.	Staff of Fleet Operations for Fishing Vessels	Nos
<i>1.</i>	<i>Port Captain – For Tuna Fishing Operations - Monitoring & Controlling on Boat</i>	<i>10</i>
<i>2.</i>	<i>Fishing Vessels Captains</i>	<i>10</i>
<i>3.</i>	<i>Chief Officer (2nd Captain)</i>	<i>10</i>
<i>4.</i>	<i>Chief Engineer</i>	<i>10</i>
<i>5.</i>	<i>Second Engineer</i>	<i>10</i>
<i>6.</i>	<i>Master Fisherman</i>	<i>20</i>
<i>7.</i>	<i>Crews (Fishermen 10 X 18)</i>	<i>210</i>
<i>8.</i>	<i>Chief Cooks</i>	<i>10</i>
<i>9.</i>	<i>Second Cooks</i>	<i>10</i>
<i>10</i>	<i>Fishermen - Quality Control on Boat 2 X 10 =</i>	<i>20</i>
	<i>Total Staff</i>	<i>320</i>



Staff of Fleet for Fish Transportation
02 Mother Vessels with RSW System - over 40 m

Serial No.	Staff of Fleet for Mother Vessels	Nos
<i>1.</i>	<i>Port Captain - Monitoring & Controlling on Boat</i>	<i>02</i>
<i>2.</i>	<i>Mother Vessels Captains</i>	<i>02</i>
<i>3.</i>	<i>Chief Officer (2nd Captain)</i>	<i>02</i>
<i>4.</i>	<i>Chief Engineer</i>	<i>02</i>
<i>5.</i>	<i>Second Engineer</i>	<i>02</i>
<i>6.</i>	<i>Master Fisherman</i>	<i>02</i>
<i>7.</i>	<i>Crews (Fishermen 2 X 18)</i>	<i>36</i>
<i>8.</i>	<i>Chief Cooks</i>	<i>02</i>
<i>9.</i>	<i>Second Cooks</i>	<i>02</i>
<i>10</i>	<i>Fishermen - Quality Control on Boat 2 X 2</i>	<i>04</i>
	<i>Total Staff</i>	<i>56</i>



Staff of Fleet Operations for
Coastal Fishing Daily Operations-10 Boats 6 m

Serial No.	Staff of Fleet Operations Coastal Fishing	No's
1.	Captain - For Coastal Fishing Operations - Monitoring & Controlling	10
2.	Fishermen	40
	Total Staff	50

Staff of Fleet for Oil Tankers
05 Tankers of 5000MT Capacity

Serial No.	Staff of Fleet for Oil Tankers	Nos
1.	<i>Port Captain - Monitoring & Controlling on Boat</i>	<i>05</i>
2.	<i>Oil Tankers Captains</i>	<i>05</i>
3.	<i>Chief Officer (2nd Captain)</i>	<i>05</i>
4.	<i>Third Officer</i>	<i>05</i>
5.	<i>Chief Engineer</i>	<i>05</i>
6.	<i>Second Engineer</i>	<i>05</i>
7.	<i>Third Engineer</i>	<i>05</i>
8.	<i>Crews (5 X 10)</i>	<i>50</i>
9.	<i>Chief Cooks</i>	<i>05</i>
10.	<i>Second Cooks</i>	<i>05</i>
	Total Staff	95



Staff of Fleet for Bunkering Facilities @ Oil Reserve
Both Facilities are @ Marine & Cooking Oil Supplies

Serial No.	Staff of Fleet Operations For Bunkering Facilities	No's
1.	<i>Plant Operation Manager - Monitoring & Controlling on Land</i>	01
2.	<i>Asst. / Plant Operation Manager - Monitoring & Controlling on Land</i>	01
3.	<i>Supervisors</i>	6
4.	<i>Talley Clerks to maintain a track record of loading & Unloading Oil</i>	6
5.	<i>Factory Technicians</i>	04
6.	<i>Administration Manager / Welfare Executive and Human Resource Development</i>	01
7.	<i>Clerical Staffs</i>	04
8.	<i>Accountant - Oil Bunkering Unit</i>	01
9.	<i>Asst. Accountant - Oil Bunkering Unit</i>	01
10	<i>Cashier</i>	01
11	<i>Store Keepers</i>	02
12	<i>Stores Assistants (Store Keeper - Helpers)</i>	02
	<i>Total Staff</i>	30



***Staff of Fillet Operation @ CFI Fish Retail Outlets
in Urban Area of Colombo City
10 outlets***

Serial Staff	Staff of Fleet Operations For Retail Outlets	No's
1.	<i>Plant Operation Manager - Monitoring & Controlling Outlets</i>	10
2.	<i>Asst. / Plant Operation Manager - Monitoring & Controlling Outlets</i>	10
3.	<i>Supervisors (Plumbing, Drainage & Electrical) (2 x 10)</i>	20
4.	<i>Talley Clerks to maintain a track record of loading & Unloading Stock(Fish)</i>	10
5.	<i>Outlets Technicians</i>	10
6.	<i>Administration Manager / Welfare Executive and Human Resource Development</i>	10
7.	<i>Clerical Staffs</i>	10
8.	<i>Accountant – Outlets</i>	10
9.	<i>Asst. Accountant - Outlets</i>	10
10	<i>Cashier</i>	10
11	<i>Store Keepers</i>	10
12	<i>Stores Assistants (Store Keeper - Helpers)</i>	10
13	<i>Fish Processing Staff (5 x 10)</i>	50
14.	<i>Cleaners (3 x 10)</i>	30
15.	<i>Refrigerated Truck Drivers (2 x 10)</i>	20
16.	<i>Refrigerated Truck Drivers Assistants (2 x 10)</i>	20
	<i>Total Staff</i>	250



EXTERNAL PROFESSIONAL ADVISORS AND PROJECT COLLABORATORS

Mrs. Shrien Cader

Attorney-at-Law and Notary Public, Sri Lanka
Head of Legal Department CFI Group of Companies
Legal Advisor for the Board of Directors
Colombo – 02

Mr. D.L.J. Ganlath

Attorney-at-Law, Sri Lanka, Solicitor
(England & Wales) Barrister & Solicitor (Act Australia)
Company Secretaries and Legal Advisor and
International Legal Consultant for CFI in Sri Lanka
M-Floor, Galadari Hotel, No. 64, Lotus Road,
Colombo 1, Sri Lanka.



KPMG

Auditing Firm
Appointed by CFI as an External Auditor
Sri Lanka,
KPMG is an International Firm and well known within
The corporate Environment in Sri Lanka as well as Global
wise, And KPMG operates with several branches in more
than 156 Countries & 717 cities Around the World





Dr. Anthony Rutter Giappone L.L.D

Advocate & Legal Consultant
And Consultant for CFI in malta,
Rutter Giappone & Associates
166, Old Bakery Street
Valetta VLT 09,
Malta.



Mr. Angelo Lino Montanari

Chief Advisor & Senior Consultant
Fisheries Project Development for CFI
Cesena, Italy.



Dr. Faedi Fabrizio

Senior Advisor & Financial Consultant For CFI - Project Financing
F. Faedi and Co. di Faedi Fabrizio
Via. Montanari Leoni 17-47023 Cesena
(FC) Italy.





Mr. Claudio Scarpellini

Managing Director,

Lacinox s.r.l.,

Via G. Pintor 85 – 47023

Macerone di Cesena (FC)
Italy.

For Project and Factory Interior and Exterior
Architectural Field, Designing &
CFI Representative in Italy for CFI Projects in Oluvil Sri Lanka



Dr. Antonio Mastroberardino

NOTAI – Legal Consultant in Italy for CFI

Studio Associate

Corso Vittorio Emanuel II N. 10-65121 Pescara (Pe)

Montesilvano, Viale Aberto D’Andrea n 9

Italy.



Dr. Giorgio Altamura

Commercialisti – revisori contabili (Auditor & Advisor)

Auditor & Advisor in Italy for CFI,

Via Puccini, 45 – Pescara

Italy.





Eng. Francesco Samarelli

Project Manager – Naval Construction and Naval Architect and Marine Engineer

For Fishing Vessels Construction in Italy for CFI

Studio Tecnico Di Progettazione Navale

Via Giacomo dei Medici, 5 – 70056 Molfetta

Italy.



Patric Pelipo

Naval Architect and marine Engineer

And Advisor for CFI

For the naval Construction

Cesena – Italy



Eng. Carlo Martino

President/CEO of Tecnomec Engineering s.r.l

In Italy for Ships and Fishing Vessel Building.

VIA parma 3 – 700022 Altamura (Bari) Italy

Project Collaborator for CFI in Italy





Mr. Cantieri Navali Pansini

Cantieri Navali Pansini s.r.l.

Shipyard Owner – For CFI Fishing Vessel Constructions

Spiaggia Maddalena 7 – 70056 Molfetta (BA)

Italy.



Mr. Vincenzo Saponara

Shipyard Owner – For CFI Fishing Vessel Construction.

Cala Fontanelle 16 – 70043 Monopoli (BA)

Italy.





INTRODUCTION/FINANCIAL REQUIREMENT AND BANKER

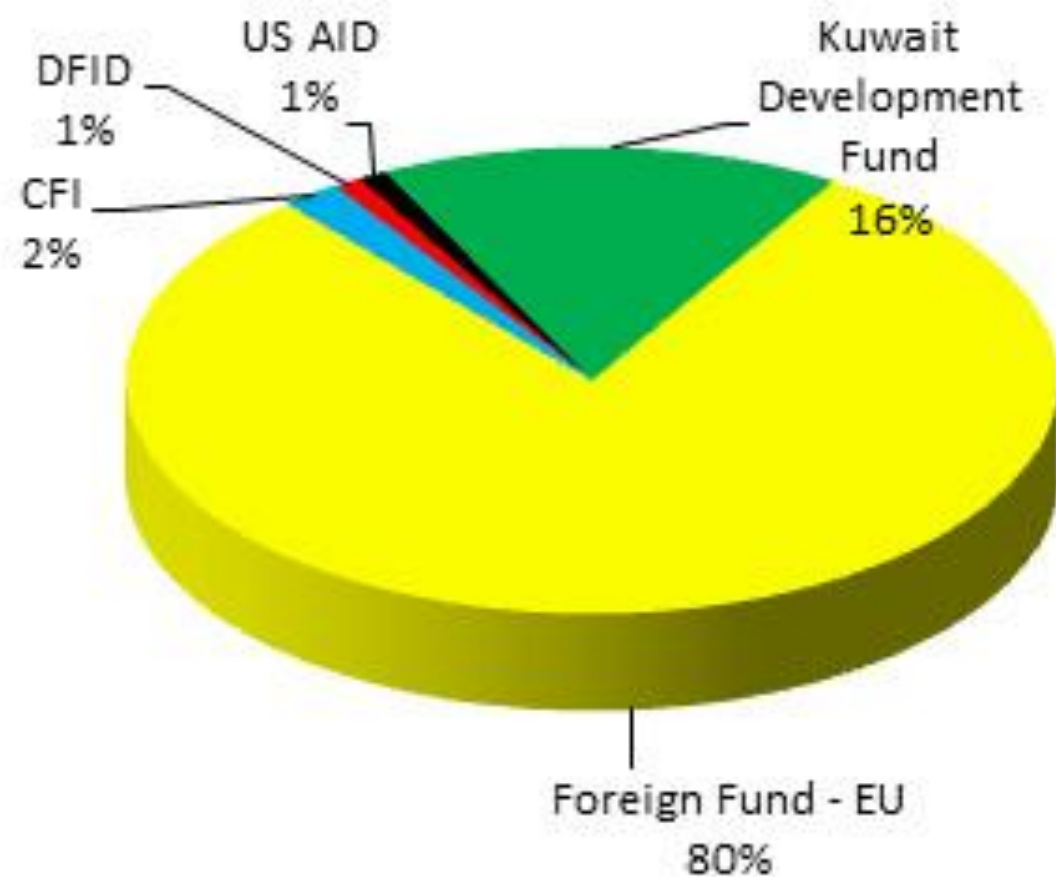
We are in the vision of creating a new world to enlighten the future of the suffering people. Our Management has decided to launch our branches in Malta and Italy, called “CFI- Ceylon Fisheries Italia S.R.L in Italy and in Malta CFI Fisheries, Malta Ltd, within a short period to operate its own activities (mainly to expose our natural Resources (Fish and Fisheries products) to EU and US). These are our subsidiaries to maintain our core values and visions in an effectively and efficiently.

Moreover, this Company will and can recruit the most efficient, skilled, experience management with talented workforce whom shall be committed and dedicated towards achieving the expected vision of the Ceylon Fishing Industry Company with attaining reasonable profit margin.

To improve our daily trade objective and vision of local (Malta and Italy) as well as Export trade operation are to be successful, We are seeking to obtain for trustworthy, nations which are in the process of helping other nations, financial supports from one of the local Financial Institution in Europe and foreign Currency standby facility that whenever need and crucial for Our Fisheries Project and possible standby bank guarantee. We are proud to state that we have chosen BOC; Bank of Ceylon, Corporate Branch is to be our local branch.

FINANCING PLAN & BORROWING STRATEGY

We expecting to borrow Foreign Fund from Financial Institutions as well as promoters contribution towards the new vision of success



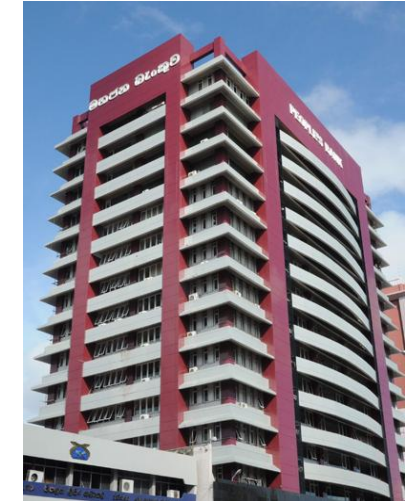
Ceylon Fishing Industry		2%
US AID		1%
DFID		1%
Kuwait Development Fund		16%
Foreign Fund – European Union		80%

BANKERS IN SRI LANKA

BANK DETAILS

LOCAL CURRENT ACCOUNT

BANK	:	People's Bank
Branch	:	Union Place, Colombo 2.
Account No.	:	(Confidential)
Type of Account	:	Sri Lanka Rupee Account



BANK	:	Bank of Ceylon, Sri Lanka
Branch	:	City Office, Colombo 1.
Account No.	:	(Confidential)
Type of Account	:	Sri Lanka Rupee Account



FOREIGN CURRENCY ACCOUNT

Euro Account (Confidential)

BANK OF CEYLON
 Corporate Branch
 Bank of Ceylon Head Office Building
 Colombo - 1

US \$ Account (Confidential)

BANK OF CEYLON
 Corporate Branch
 Bank of Ceylon Head Office Building
 Colombo - 1





**OTHER SUBSIDIARY COMPANIES UNDER THE
GROUP OF CEYLON FISHING INDUSTRIES LTD ARE:**

- A) Ceylon Shipyard Limited
- B) CFI Marine College Lanka Limited
- C) Ceylon Riyal Aviation Company Limited
- D) Ceylon Riyal Trading Company Limited
- E) CFI Agro Industries Limited
- F) Ceylon Riyal Travel Company Limited
- G) Ceylon Riyal Manpower Company Limited
- H) Ceylon Riyal Business Consultants & Secretarial Service Limited
- I) Sheikh Riyal Foundation (Local NGO)

(a) CEYLON RIYAL TRADING COMPANY LIMITED

Ceylon Riyal Trading Company Limited was established and incorporated in the year of September 2011, with the purpose of importing quality products and implementing systems of distribution to local markets as well as re-export objectives.

Our reputation would be based upon a foundation of trust, integrity, and client satisfaction. We are stepped in a national culture where long-term relationships are held in the highest regard. Our trading experience will give us an enormous reservoir of expertise, knowledge, and contacts.

We understand customers' expectation in this sector concerning timely deliveries and material quality. Our staff is intensely motivated, technically qualified, and trained executives. This setup therefore offers the best objective in consideration of customers' needs to the smallest details to find effective solutions to their specific requirements with our professional knowledge and flexibility.

The objectives to engage in trading activities are as follows:

- a) Import and Export activities
- b) Food product Imports
- c) Agricultural product exports
- d) Island-wide distribution of principals' products.

In addition to the above activities, we are planning to export a wide variety of local products including powdered milk, canned fruits, and vegetables.



(b) CEYLON RIYAL TRAVELS COMPANY LIMITED

Ceylon Riyal Travels Company Limited was established and incorporated in the year of July 2012.

Not everyone walks into a travel agency with the clear idea of where they would like to travel particular location on holiday, therefore one of our main roles, as travel agent is to provide well informed, and appropriate advice to clients about where and when they could travel based on their needs.


Our duties would include:

- # Arranging flights, including air tickets/ travel insurance, and booking hotel accommodation and transportation, car rentals, booking tours and professional advice for the clients on sites of tourist attraction.
- # using booking systems to secure holidays
- # collecting payments and processing Air Tickets with relevant Airline Agents or Principals.
- # Advising clients on travel arrangement requirements e.g. Visas and passports formalities.
- # Dispatching air tickets, travel insurance policies to clients as personalized services
- # keeping clients up-to-date with any travel plan changes
- # Dealing with complaints and refunds in a professional manner.
- # If any travel plan needs to be changed, notify the client, and make other arrangements as required suiting clients needs.
- # For international travelers, we would offer advice on passport formalities, custom regulations, visas, and money exchange rates etc.
- # Using various computer software programs to check various flight dates, timings, and arrange accommodation accordingly and book rental cars.
- # Notify customers of any passport issues or other items of concern that may effect travel success, such as medical record requirements or restrictions concerns for overseas travel.
- # Collect fees associated with booking of travel arrangements, providing clients with copies of itineraries, and make any required changes if the need arises.

We are procuring staff with excellent communication and customer service skills that are meticulous, and well organized having good computer and sales skills able to work well when under pressure. Our staffs have outgoing personalities, are courteous, trustworthy, pleasant, and respectful, and possess a great deal of patience even when working under stress.



Licence No. A-1121 File Ref.No. AT/10/01/03/925



CIVIL AVIATION AUTHORITY OF SRI LANKA
AIR TRANSPORT LICENCE - GROUP "A"
(PASSENGER TRANSPORT)

This is to certify that

.....
CEYLON RIYAL TRAVELS COMPANY LIMITED.


of

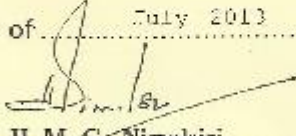
.....
 CFT Building, No.142, Church Street, Colombo 03.

has met the requirements of the Air Navigation (Special Provisions) Act No.55 of 1992 and the Air Transport Providers (Passengers) Regulations No.01 of 1993 amended by the regulations published in the Gazette Extraordinary No.928/23 dated 21 June 1996 made in terms of the afore-said Act for the issuance of this Licence. The holder of this Licence is authorised to carry on the business of Air Transportation (Passengers) in accordance with the Air Navigation (Special Provisions) Act No.55 of 1992 and Regulations prescribed thereunder.

This licence, is not transferable and unless sooner surrendered, Suspended or revoked, shall remain in force until the ^{24th} day of July 2014

Issued at Colombo this ^{25th} day of July 2013




H. M. C. Nimal Siri
 Director-General of Civil Aviation &
 Chief Executive Officer

Date of Initial Issue.....^{25th July 2013}.....



(c) **Ceylon Riyal Manpower Company Limited**

Ceylon Riyal Manpower Company Limited was established and incorporated in the year of July 2012, with the purpose of providing a total recruitment solution to our own Group of Companies as well as for our top clients, and partners to work to ensure successful recruitment processes.

We are concerned about the professional eminence of our principals as well about the professional quality of our recruitment. As a professional Manpower Recruitment Company, we place a high premium on the value of trust and faith bestowed to us by both our principals and manpower candidates.

This Company is a fast developing Government licensed Manpower recruitment Company in Sri Lanka with an ever-growing list of satisfied clients. We specialize in the recruitment of technical, skilled, and non-skilled manpower and professionals. We are committed to providing total solution to our client's manpower recruitment concern and our candidate's successful deployment.

We plan to recruit and supplying manpower to companies' worldwide with some of the best available workers who seek career opportunities. We retain a team of skilled recruitment Professional who uphold our reputation by providing effective and efficient recruitment services for our customers' satisfaction. Our business venture will help the Government to eliminate existing unemployment problems to a certain extent while assisting to enhance the economic development of the country.

Our functions can be defined as a communication bridge that we create between the hiring company and the employee. We perform for both the company who hires them as well as for the candidate. At the end, we are paid by the company for the work we did.

Our functions turn out beneficially for both the candidate as well as the employer. We help the candidate to prepare an updated resume of recruits that would be beneficial for them. On the other hand, we try to convince the employer to provide the job that they first mentioned to the candidates. We also make it a point to provide appropriate talent to the company, so that the employer will not be required to look for the candidates in other fields of work. Thus, we agencies are the most important part in job sector scenario.

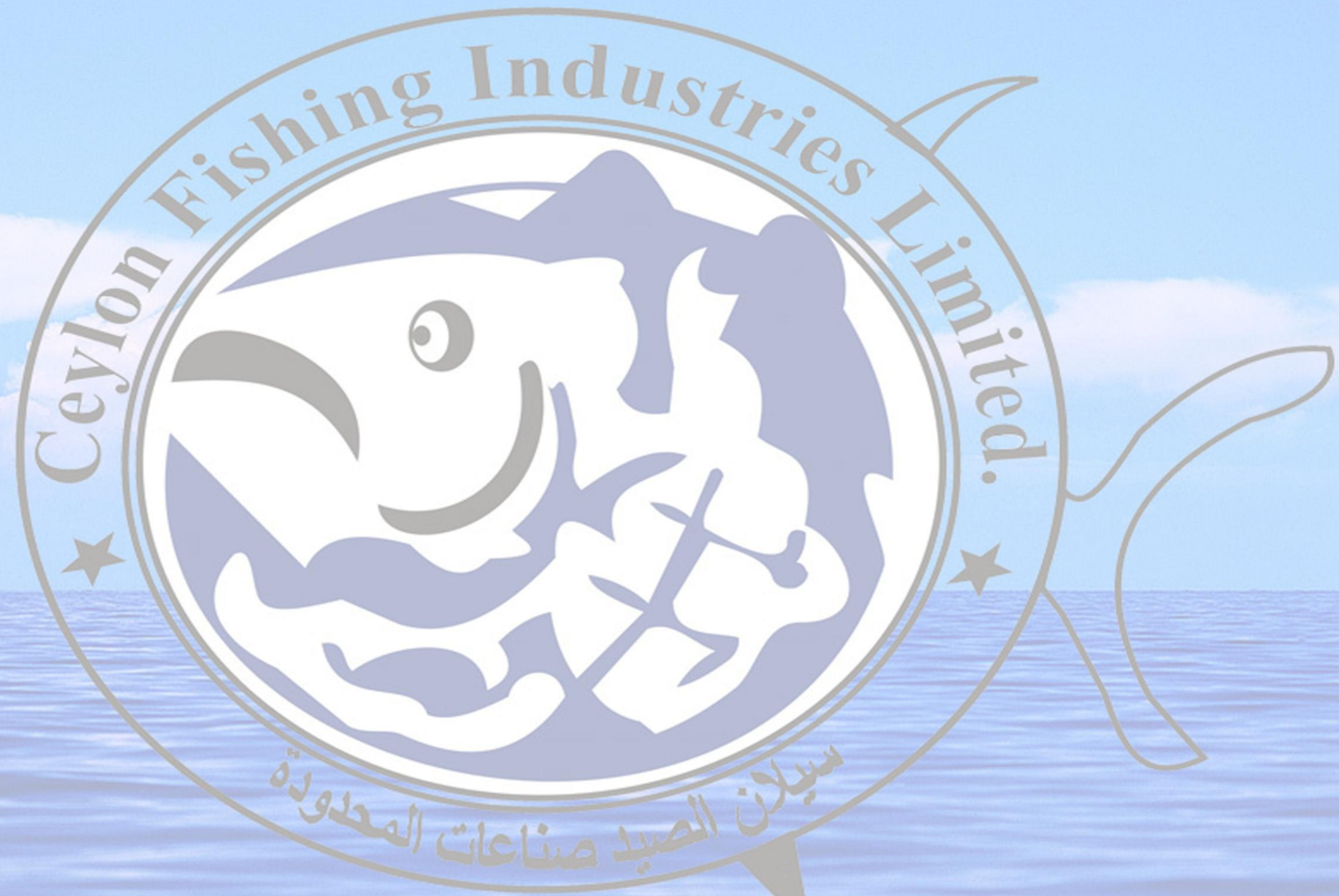
**(d) Ceylon Riyal Aviation Limited**

Ceylon Riyal Aviation Limited was established and incorporation in the year of July 2011. This Company was setup to provide services and solutions to assist aviation specific client groups: local airlines, airports, and aviation authorities as well as related industries such as ground handling companies, Cargo terminal operations, aircraft manufacturers, and aviation institutions.

We will ensure that clients benefit from customized business solutions designed by consultants with a global understanding of the industry with in-depth knowledge of the topics that are critical for success. We are well connected with aviation business participants. This knowledge enables us to quickly identify improvement potential and offer customized consulting solutions including knowledge transfer and implementation.

We maintain contact with leading universities and other academic institutions to enrich practical experience in relevant fields with current results from research and development. Supporting our endeavors to extend the range of services and to improve the quality of our products and services, we thereby develop innovative approaches towards improving our consulting services and methods of operations especially, in the organization and technical aspects of the airline services and looking beyond our current horizons our ambition is to provide aircraft flight training for local and foreign citizens in due course of our future business operations.

Incorporation Certificates attached for this company.



Business Consultants Report

International Prestige



COMPANY PROFILE

APPLICANT

COMPANY NAME; CEYLON FISHING INDUSTRIES LTD

Ceylon Fishing Industries Limited (CFI Ltd.) registered in the General Register of Companies of the Democratic Socialist Republic of Sri Lanka (No. PB 4777) and it is incorporated under the Sri Lankan companies Act. No.7 of 2007. CFI Ltd. aims to become the top market leader in fishing industry and its related processes, thus making solid Sri Lanka self-sufficient as well as becoming an active player in the Export as regards the supply of fishing products. Sri Lanka will benefit beyond on double & triple from the project by CFI Ltd.: first from the economic point of view, create and expand several jobs and Social developments and a boom economic growth of national GDP, second, however, contributes to the development of the National Fishing Industry as a contribute for National Strategic Developmet, where the Sinhalese government, with special attention, through granting several incentives and initiatives of various kinds, It has implemented since 2005 for the country's economic recovery.



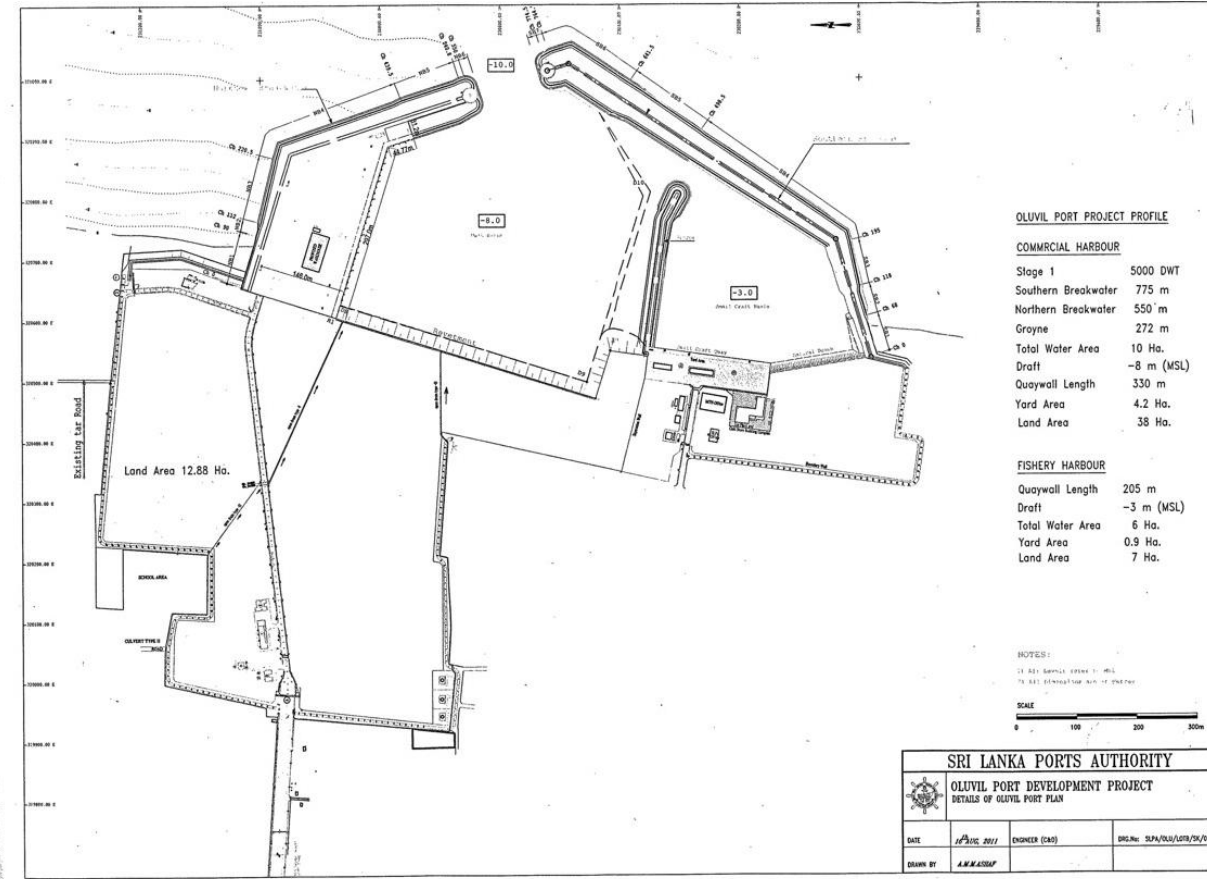
PROPONENT SUBJECTS

Sheikh Ibn Riyal Meera Mohideen Bin Ismail, the Promoter, the founder and largest shareholder is engaged in the fishing industry since 1998; has acquired a broad knowledge and a solid twenty years’ experience in the Fishing and Aquatic Resources in Sri Lanka and not only that; He has visited over 38 countries, inspected various projects on fisheries and transactions involving boat building and fishing equipment. Qualified professional in the Industry from the point of view of Fishing, specialized and able to set up and manage the fish processing, Canning and fish Meal plant in Oluvil.





HOME PORT OF CFI - OLUVIL



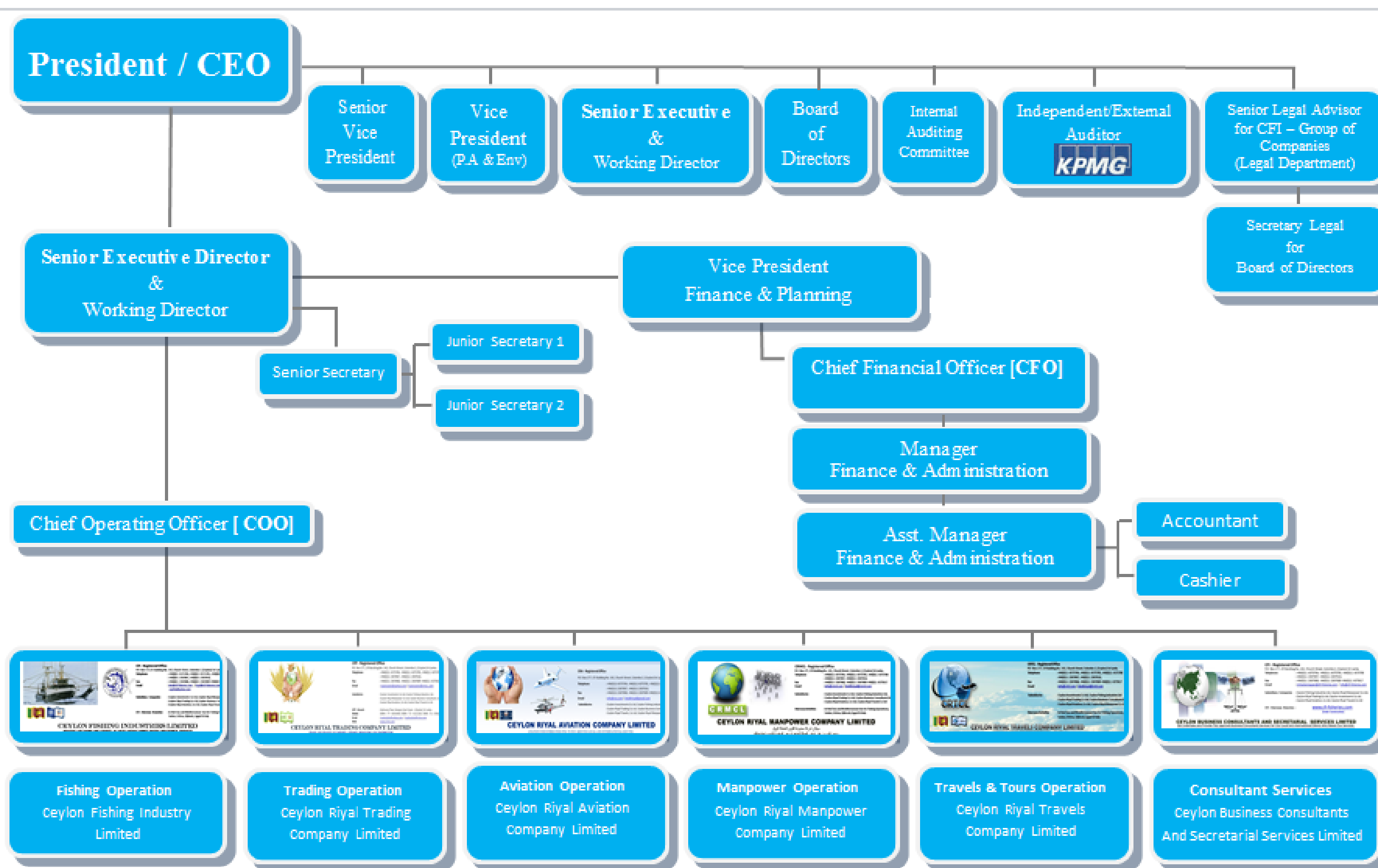
The project is supported by the Sri Lanka's Government through, initially, the location of the Oluvil Plant and a range of benefits and incentives that will encourage the establishment of the factory for the processing of the fished in semi---finished and finished product, in Oluvil, located in the East of the island, able to exploit economies of scale to meet the investors point of view the local population needs, especially in the area where the project will be located.

CFI – PROJECT LOCATION





CFI LTD. ORGANIZATION CHART





Furthermore the Project has been followed by a Board of **International Prestige:**

Chief Advisor & Senior Consultant for CFI Mr. Lino Montanari: Industrial Consultant, He speaks English, French and Spanish, learnt during his decades of experience. The activities are listed as follows in chronological order:

--- From 1959 to 1962, commissioned by the "Central Soya" for the development and sale of feed for zoo technical use in Emilia---Romagna, that was produced in the USA.

--- From 1963 to 1965, hired in Soc Pulzoo, feed production, breeding, slaughter and trading of poultry products (today Soc. Cafar) with the position of Sales Manager for the Italian Market.

--- October 1965 hired by multinational Holima Howden Refrigeration (specializing in the design, manufacture and sale of industrial plants for food, where the refrigeration, freezing, preservation was paramount) with the initial position of Commercial Director for the Middle East in 1966 appointed General Manager and then Managing Director. They were designed and made many important plants, particularly in the fisheries sector in the Middle---East, Europe, South America and Central America.

--- In 1994 he was commissioned by the Vogliazzi A:D group (Production and sale of various sauces and mayonnaise, pre-

--cooked, fresh and frozen food, canned Sterilized, for the Italian, European and the USA market. --- In 2001 the employment period ends and begins the task of consulting with the job of designing and building a plant in Tunisia (Bizerte) for the production of pre---cooked microwave sterilized, and frozen; then commissioned by the Eritrean government to create three factories for the manufacture and processing of fishery products and the reorganization of the fishing fleets (artisanal and offshore fishing). The three factories equipped with modern machines in compliance with international standards, the first in the city of Massawa, the second in the town of Thio 400 km south of Massawa and the third in the city of Assab 800 km south of Massawa, they are now working, producing for the local market and for Export. Lastly, the study and design of a production unit in Sri Lanka, supplemented by fishing units for different types of fishing (Coastal, 12/15 miles from the coast, offshore).





FFaedi & CO S.r.l.: Company with qualified Staff able to realize and implement new technologies, marketing strategies, sales, financial resources to subsidized credit and grants, joint ventures on a technical level, trade and capital. FFaedi & CO S.r.l. has developed business with leading companies in the food industry, engineering, agro---industrial, chemical and pharmaceutical, achieving remarkable successes of technological relevance, financial and market.

Fabrizio Faedi: FFaedi & CO Srl Managing Director, He is expert in cooperation, 1980---1997 He worked in the cooperative movement Emiliano---Romagnolo, He led industrial companies. Since 1990 He has been involved in technology transfer and innovation, collaborating with Universities, Research Centres and Laboratories, Institutions and Enterprises in the Mechanical sector, ICT, Agro, Food, Chemical and Pharmaceutical. He has participated in research projects with the Italian Ministry of Education, with the EUREKA Project for projects Bottom---Up E! 2494 "BARINTEL" and E! 2412 "EUROCARE AIRCARE" as cooperation with International Research Partners Spanish and French. Fabrizio Faedi has created a network of associates that are able to disseminate the knowledge, research, innovation and technology transfer to meet the socio---economic needs. Fabrizio Faedi has collaborated with the Republic of San Marino's Government to participate as a third country and He has contributed to the strategies and procedures necessary for accession to the European Research Area. Fabrizio Faedi collaborates with Regional Banks for the preparation of financial plans in support of the new opportunities due to the experience and knowledge acquired over the years.





Lorenzo Faedi: He is Qualified as Commercial Accountant and Surveyor (2008), then, in the order, He received the Bachelor's Degree in Economics and Commerce (2011), and consequently a Master's Degree in Economics and Business Administration (2014), both at the University of Bologna. The qualifications attained have allowed him to gain knowledge in economics and accounting, financial, commercial and juridical; the specialization acquired then addressed him in business management, creating a background that ranges from management control, analysis and market research and to planning the activities. During his studies He carried out some curricular Internships at FFaedi & CO Srl during the Bachelor's Degree and at System Group Spa during the Master's Degree, learning skills in the subject of Digital Marketing, participating in various seminars on that subject, and software for the management control, commercial and corporate information. In addition Faedi Lorenzo lived in London for four months and precisely in Wimbledon attending English classes and working as a salesman, selling sportswear at JD Sports Fashion Plc. Implementing and improving their knowledge of the English language. In addition, Faedi Lorenzo improved his leadership skills and teamwork, training two football teams in the youth sector of a local club, winning the Local Championship for two consecutive years in the Under 16 category and a Regional Championship Under---16 title. He also attended a TRAINING COURSE "European Project Planning Techniques", acquiring the ability to deal with the identification phase of a project, problems and objectives, the stakeholder analysis, a description of the results, together with the definition of indicators and verification tools.





Anna Matushenko: Graduated from IPSSAR Cipriani, in Adria in 2012 with the score 94/100, with a specialization of "Touristic Technical Services". She acquired the following skills: use the techniques of promotion, sales, marketing, service, information and brokerage tourist---hotel, adapt the production and sale of the services of welcome and hospitality in relation to the demands of markets and customers, promote and manage reception services tourist---hotel also through the design of tourist services to enhance the environmental, historical, artistic, cultural and gastronomic territory, overseeing the organization of care facilities and hospitality, applying the techniques of economic and financial management businesses tourist hotel. Since 2008 She worked at the most beautiful architectural features hotel on the Adriatic Riviera, at Garda's Lake as well as various restaurants and bars in Veneto. In 2012 he began working at the studio FFaedi & CO Srl carrying out the activities of secretary. Performing this tasks such as sorting mail and telephone calls, archiving practices, booking travel. In the meantime acquired the following skills:

Organization, efficiency and autonomy;

Filter functions and mediation in the management processes and relationships between the different levels of the company;

Communicative effectiveness;

Preparation texts and presentations, briefings, meetings;

Drafting reports of meetings, text translation, supervise and manage purchase orders;

Management timelines and activities related to the company secretary;

Preparation of the documentation relating to participation in public tender procedures;

Preparation of Business Plans Development.

She also attended a TRAINING COURSE "European Project Planning Techniques", acquiring the ability to deal with the identification phase of a project, problems and objectives, the stakeholder analysis, a description of the results, together with the definition of indicators and verification tools.





Lacinox S.r.l.: Founded in 1979 as a small Enterprise, Lacinox S.r.l. is today a leading company in the design and supply of medium---light carpentry for construction, industrial and marine sectors with a prevalence of operations on stainless alloys. Drawing on decades experience and leveraging the know---how, Lacinox provides its customers with a controlled working process that starts from design and ends with the installation of its products. Frequent collaborations with renowned architectural firms and leading companies in construction and industry in Europe, has allowed Lacinox to specialize in these fields with the supply of products that offer the highest quality standards. Lacinox, since 2000, has certified its management system processes according to the UNI EN ISO 9001:2000. Developed over an area of 7000 square meters, the company can count on, in the design phase, last generation three---dimensional tools and production departments can make use of the most modern and advanced manufacturing technologies such as laser cutting of sheet metal up to 20 mm thick---bending presses with numerical control and certification of the welding process according to the UNI EN 288/3: 1993/A1: 1999 Standard and certification of welders according to the UNI EN 287---2 and EN 287---1.



Claudio Scarpellini: Since young age is engaged in the family business the Lacinox Srl; Since 2005 he is a member and director of the company, which takes care of the organization, management and sales activities. He received his Degree at the Technical Institute of Cesena in informatics field. Initially, worked as a fitter worker, then as a welder assembler, always in Lacinox Srl. While at university studies, He was already engaged in the family business as coordinator of production and CNC machines (bending and laser cutting technology). Good communication skills and listening help with relative ease, proper management of suppliers and customers and excellent coordination and organization of the workers within the company.





SRI LANKA'S OPPORTUNITY

The analysis carried out about Sri Lanka, led to identify the opportunities and they are therefore defined in the following points:

- **Offshore Fishing**, which is high potential area as we spoke with EEZ, characterized by inadequate investments in technology and equipment;
- **Fish processing and Exports**, the value of Exports is almost insignificant despite the great potential that the ocean surrounding the island. Furthermore, an improvement is needed in the processing of fish to improve the quality of the product and make it desirable for the foreigner;
- **Fisheries Infrastructure**, needs and attractiveness for the private sector to invest resources in infrastructure, creating partnerships with the private sector for plant management;
- **Fisheries and Aquaculture in the hinterland**, given the abundance of inland country need to develop farming in ponds reclaimed as well as inland fisheries.



CEYLON FISHING INDUSTRIES LTD. PROJECT

The central objective it has set CFI Ltd. is to position itself as a **Top Leader** in the **Fishing Industry in Sri Lanka**, through technological innovations that will revolutionize the entire fisheries sector, with adequate development SW and HW will monitor marine areas of importance, drawing from them useful information for environmentally sustainable development of the sea and its balance between man, fish, plants and waters; performing the fish processes and improving the entire fish production. The project is also strongly focused on environmental issues, both in terms of eco---friendliness of the product, and in terms of identification of the processes of production / industrialization environmentally friendly, according to the EMAS Regulation. The project also aims to focus attention on the environmental impacts of processes in the transverse, or from the design, production, technical assistance, until the disposal of the product, through the evaluation of the product's life cycle (Life Cycle Assessment --- LCA) and environmental Product Declaration (Environmental product Declaration --- EPD) scheme according to UNI EN ISO 14040. The project will target the introduction of new technologies, method, process, monitoring, packaging and new products and GMO. To meet FDA / EU norms Chinese, Russian, Indian, Australian, etc . . will be used of computer technology, where all the actors communicate in real time and may at any time communicate to the end user who requests it, all the details product and its history, including the steps between a company and another. At the same time, the organization will engage in several fisheries operations in order to find a large reserve of fish which then will be used for 30% of the domestic market in order to meet the needs of local consumers involving different segments of the market and the remainder 70% will be exported to other markets in the form of fresh, frozen, in cans, dried and semi-finished products for fish dishes.



THE STRATEGIC OBJECTIVES THAT CFI LTD. WILL PURSUE ARE:

1. Providing a friendly and efficient service to all consumers;
2. Increased productivity of fresh fish, frozen, canned, jarred, dried and semi-finished, fishmeal products for fish of high quality;
3. Maximizing profit in order to ensure a high return on the investment made, thus reducing the risk of the operation, through the evaluation and financial analysis and the resulting control;
4. Minimize the shortage in the supply of fish products in the domestic market and at the same time contribute to the reconstruction of the sector;
5. Intensification of production and productivity by creating more jobs, improving at the same time, the socio-economic condition of the fishermen, thereby increasing its contribution with regard to the products of Sea Fishing in the secondary sector, encouraging the growth of local GDP mainly through Exports;
6. Establish foreign relations thus promoting trade;
7. Environmental Protection, with the development and technological advancement in the search;
8. Technological innovation in product, process, organizational and commercial;
9. Diversification of Business risk facing the growth by region, product and industry;
10. Career development the human resources and organizational development;
11. Technological development process aimed at seeking new methods to safeguard marine, competitiveness and growth



STRENGTHS

The Strategic Plan of Development has the following Strengths:

Research: The CFI Ltd. R&D Department is constantly engaged in the search for:

- New technologies for the development of products and processes;
- Advanced boats and industrial plants, all of Italian manufacture;
- ICT efficiency oriented, quality and safety;
- Environmental protection, focused on sustainable development will improve the efficiency of the process and a better quality in the products;
- Traceability of the product via computer;
- Packaging, active packaging that you want to develop will have to have antimicrobial action.

Production Chain: CFI Ltd. will constitute the entire Production Chain in Sri Lanka, so They can control and manage every aspect of it, starting from the fishery, through the processing, storage and finally marketing of products, monitoring all in JIT and making available information to all areas of the supply chain.

Training – Expertise – Solutions: CFI Ltd. will invest heavily in training to provide all the necessary skills related to all areas of the supply chain allowing industrial development in an emerging market such as that in Sri Lanka.

Market: The fishing industry, especially in Europe, given the fished is declining, while the needs are increasing.



STRATEGY

Ceylon Fishing Industries Ltd. intends, in the near future, to further extend the improved production and logistics throughout the supply chain upstream and downstream of its own manufacturing unit to increase competitiveness compared to their competitors. The lever of price supports revenue growth expected mainly on Exports. These predictions are also supported by further investments planned for the internationalization and expansion of the commercial presence of specific initiatives conducted by marketing penetration. It will also be carried on R&D aimed at new process technologies with which CFI Ltd. receives broad consensus in terms of environmental protection and quality of service offered. In this regard, resources will be invested in R&D that will improve the processes related to fishing, making it more efficient, streamlining the entire process, allowing better tracking of product and the protection of the environment and guarantee the business over time.

In summary, the Management will continue to work to increase global market share by focusing on a long-term strategy linked to innovation, competitiveness, customer service and quality in the processes and the products. This will allow the company to maintain and increase their customer base due to its quality in the product offered and allow them to build a solid base of revenue as well as sustainable growth.

CFI Ltd. has established the Strategic Plan of Development as part of the business strategy to revitalize and develop the fishery in Sri Lanka, processing and marketing of fish products both fresh and canned, relying on research and innovation technology to implement the production process and make it more secure, traceable, efficient and environmentally friendly.

INVESTMENTS

CFI Ltd. to support the Business Plan Development is planning a series of investment in technological innovation, organizational, commercial and improvement of safety in the workplace as described below:

- a. Investments in Technological innovation;**
- b. Investments for Environmental protection;**
- c. Investments for the Organizational innovation;**
- d. Commercial Investments in Innovation and Investments in safety in the workplace.**

**CFI – Investment at first stage**

The project will start setting up in the Oluvil Harbour, in the Eastern part of the Island, with the first plant for the Fish production and processing already existing, built by the SLPA (Sri Lanka Ports Authority) of the Harbour of Sri Lanka, never used and given in concession to CFI Ltd on long lease. At the same time, further investments will be made as follows:

Serial No.	Investments	Unit Price (Euro)	Phase 01 Year 1 (Euro)	Phase 02 Year 2 (Euro)
1	Supplementary Equipment for Fish Processing and Refinement of the Oluvil building		€1,300,100.00	
2	Vehicles & Refrigerated Trucks		€1,457,147.00	
3	No. 10 Boats for 7 meters	€12,500.00	€125,000.00	
4	No. 1 Used Boat of 40 meters for Tuna Fishing (AL TOMARE BOAT)	€2,200,000.00	€2,200,000.00	
5	No. 1 New Boat of 40 meters for Tuna Fishing	€5,300,000.00		€5,300,000.00
6	No. 6 Trawling Boats of 21 meters	€900,000.00	€3,600,000.00	€1,800,00.00
7	No. 2 long Liner Boats of 21 meters	€1,500,000.00		€3,000,000.00
8	Offal Processing Plant		€450,000.00	
9	Installations for the Offal Processing		€780,000.00	
10	Factory of 2500 Square meters for Tuna Processing, Canning, and its Conservation			€4,880,000.00
11	Investment in Technological Innovation		€1,000,000.00	€1,600,000.00
12	Investment for Environmental Protection		€270,000.00	
13	Investments for the Organizational Innovation		€300,000.00	
14	Investments for Business Innovation		€400,000.00	
15	Investments in Safety in the workplace		€150,000.00	
16	Consulting (Engineering, Financing, Management, Business Administration, MKT, Legal, etc...) and Third party services		€1,700,000.00	
17	Working Capital		€3,600,000.00	
18	Overhead (Unexpected) Expenses (5.8%)		€2,087,753.00	
19	Total Amount Per Year		€19,420,000.03	€16,580,000.00
20	Total Investment		€36,000,000.00	

The Total Investment of the Project at first stage amounts to €36,000,000.00



CFI – Investment Strategy @ Second Stage – Expansion

That Breakdowns of Investments will be given subsequently for Investors and for the Public

In support of CFI these are presented with reference relating to the purchase of boats, equipment and systems:

ALTO MARE SRL:

Via Cristoforo Colombo, 22

65126 Pescara (PE), Italy

E-mail: altomare@pec.it

Tax Code 03318050402

Information about Altomare Srl: A small fishing business, carries on business in the Adriatic Sea and It is in the process of liquidation, with experience at sea and fishing has agreed to act pre-sale of the vessel and the joint venture with CFI Ltd. for the fishing in the waters of Sri Lanka.

ORTONA NAVI INTERNATIONAL SRL

Via Cervana, 30

66026 Ortona (CH), Italy

Tel: +39 085 9062817

Fax: +39 085 9062922

E-mail: segreteria@ortonanavi.it

Web Site: <http://www.ortonanavi.it/>



LACINOX SRL

Via G. Pintor, 85

47023 Macerone di Cesena (FC), Italy

Tel and Fax: +39 0547 311470

E-mail: info@lacinox.it

Web Site: <http://www.lacinox.it/>





CANTIERI NAVALI PASINI SRL

Spiaggia Maddalena, 7

70056 Molfetta (BA), Italy

Tel and Fax: +39 080 3384211

E---mail: Info@cantierepasini.it

Web Site: <http://www.cantierepasini.it/>



NAVAL ARCHITECT AND MARINE ENGINEER – Eng. Samarelli Francesco

Via G. dei Medici, 5

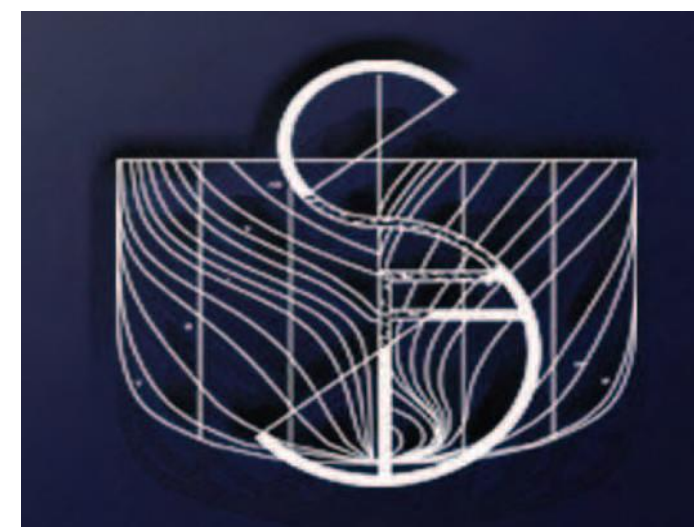
70056 Molfetta (BA), Italy

Tel: 080 3385915

Fax: 080 40731155

E-mail: ing.samarelli@libero.it

Web Site: www.samarellistudionavale.com





The Project Team CFI has already found, in addition, some buyers for the supply of fresh and canned fish, such as has already received some expressions of commercial interest from important national and international groups, such as:

COMPAGNIA DEL PESCE SRL

Via Villa Fontana, 51/A
55018 S. Colombano (LU), Italy
Tel and Fax: +39 0583 48058



MARR SPA

Via Spagna, 20
47921, Rimini (RN), Italy
Tel: +39 0541 746111
Fax: +39 0541 742422
E-mail: marr@marr.it
Web Site: <http://www.marr.it/>





ACTIONS AND TACTICS

CFI Ltd. to manage the Business Plan of Development will implement the following actions:

Phase I: Pre---feasibility

- Preliminary assignment of tasks to Professionals for studies and feasibility of the project in terms of technical, technological, commercial, financial, legal, administrative and fiscal;
- Development of the Business Plan Development (over five years);
- Preliminary due diligence technical, technological, commercial and financial viability of the project;
- Institutional contacts with the Government of Sri Lanka, Embassy of Italy in Colombo and Embassy Sinhalese in Rome;
- Preliminary provider of technology and services, Coordination.

Phase II: Feasibility

- Development of the technical design and technology;
- Market research and contacts with the business community;
- Development and execution of the project of the Business Plan (over five years);
- With investments modular and progressive defined for cost centers and EBITDA;
- Establishment of a procedure for the use of the Guarantee "Bank of Ceylon" to support the necessary funding;
- Requests for funding and "Pool of Credit Institutions" backed by the guarantee "Bank of Ceylon" and/or SACE;
- Resolution of funds needed for modular investments;
- Transfer assignments to the "Board";
- Conclusion of contracts for the supply;
- Intervention planning and Coordination.



Phase III: Planning for the project technological and entrepreneurial

- Planning Executive of the various activities and supplies;
- Manage the progress, problems and testing of various activities and supplies;
- Check Point established and production quality;
- Testing of the various components of the project;
- Commissioning and testing of the system;
- Implementation of the organizational structure, procedures, management and management training specialized technical, administrative, financial and commercial;
- Start-up of the company and Coordination.

**Business Plan**

The following is the summary of the CFI's Business Plan:

General Summary					
	<i>Year I</i>	<i>Year II</i>	<i>Year III</i>	<i>Year IV</i>	<i>Year V</i>
Cash Flow Statement	(€/000)	(€/000)	(€/000)	(€/000)	(€/000)
AltoMare Boat EBITDA	137,24	239,03	360,07	503,70	692,76
New Boat 40 metres EBITDA	-	1.346,60	1.128,81	1.231,25	1.357,81
Trawling Boats 21 metres EBITDA	137,28	213,92	134,93	615,17	1.163,27
7 metres Boats EBITDA	9,80	5,85	1,70	2,65	7,22
Long Liner Boats 21 metres EBITDA	-	75,07	13,80	151,13	327,63
Offal Processing Plant EBITDA	379,57	904,18	874,41	€ 845,66	818,02
Canned Tuna Processing Plant EBITDA	-	12.130,34	11.894,42	€ 11.663,77	11.439,88
Fish Processing Plant - Oluvil EBITDA	25.608,70	27.189,87	25.437,70	€ 23.691,78	21.953,73
EBITDA	25.723,55	38.933,60	36.598,23	33.697,31	30.662,94
AltoMare Boat Depreciation	390,00	390,00	390,00	390,00	390,00
New Boat 40 metres Depreciation	-	1.191,00	1.191,00	1.191,00	1.191,00
Trawling Boats 21 metres Depreciation	-	-	-	-	-
7 metres Boats Depreciation	-	-	-	-	-
Long Liner Boats 21 metres Depreciation	-	658,00	658,00	658,00	658,00
Offal Processing Plant Depreciation	81,90	81,90	81,90	81,90	81,90
Canned Tuna Processing Plant Depreciation	-	512,40	512,40	512,40	512,40
Fish Processing Plant - Oluvil Depreciation	587,60	587,60	587,60	587,60	587,60
Free Cash Flow	26.783,05	42.354,50	40.019,13	37.118,21	34.083,84
Debt Repayment	3.266,99	7.670,03	7.670,03	7.670,03	7.654,02
Pre-Tax Subtotal	23.516,06	34.684,47	32.349,10	29.448,18	26.429,82
Tax Rate (28%)	6.584,50	9.711,65	9.057,75	8.245,49	7.400,35
Net Profit	16.931,56	24.972,82	23.291,35	21.202,69	19.029,47
Incremental Free Cash Flow To The Firm	16.931,56	41.904,38	65.195,73	86.398,42	105.427,89

In progress will be re - structured

**FIVE - YEAR FINANCIAL FEASIBILITY PLAN**

The project will create new product and process technologies with its impact on industry and commerce. The project will be fully operational (over 5 years) a great impact on the global market as adjustable to several sectors of the fish that will use the new process technologies. The floor of the five---year economic and financial feasibility is expressed as:

Economic Statement

€/(000)	Year I	Year II	Year III	Year IV	Year V
Total Sales	100%	100%	100%	100%	100%
EBITDA	47%	42%	42%	40%	39%
Interests	1,82%	2,34%	1,94%	1,45%	0,86%
Net Profit	31%	27%	26%	25%	24%

It was considered a tax rate of 28%.

Financial Statement:

The global financial plan aimed at business project is expressed in the following table:

€/(000)	Year I	Year II	Year III	Year IV	Year V
A. Financial Requirements					
	2.265,43	5.505,38	5.959,20	6.450,43	6.966,14
Total (A)	2.265,43	5.505,38	5.959,20	6.450,43	6.966,14
B. Source of Coverage					
- Net Profit	26.783,05	42.354,50	40.019,13	37.118,21	34.083,84
- Tax Rate (28%)	7.499,25	11.859,26	11.205,36	10.393,10	9.543,48
- Depreciations	1.059,50	3.420,90	3.420,90	3.420,90	3.420,90
Total (B)	20.343,29	33.916,14	32.234,67	30.146,01	27.961,27
(B)-(A)	18.077,86	28.410,76	26.275,47	23.695,58	20.995,12

The financial plan has been developed with ingredients precautionary, prudent and aimed at the success of the project and for maximum protection as it is able to solve the variables that arise during execution.



RISK FACTORS

As can be seen in the presentations above show, the program presents the following situation in terms of risk and profitability:

i. Technological

The technological level of the project is high so you take into account all the variables that can affect the technological advancement. Despite that have been put in the project the best technical and professional skills and commercial such as to ensure the objectives.

ii. Market

The new technology is part of a growing trend of the global market and makes use of the following significant strengths:

1. Diversification of product and industry and sales area;
2. Use of technology "Made in Italy";
3. Transfer technology used by other manufacturing sectors.

The whole plan was drawn up with a prudent basis and the only one risk may be represented by the timing due to factors not dependent on its action.

iii. Financial

The activities in the first and second phase are fully supported by Equity. The activities and supplies of which, however the third phase, will take effect only loans approved. The project includes modules such as to ensure steady growth and at the same time his compensation even under partial. These precautions are taken to guarantee certain outcomes:

- **Implementation;**
- **Remuneration Committee.**



CHECK UP

Check the quarterly data sheet and compare them with the budget to constantly monitor the profitability and the financial position of the company. The economic and financial forecasts will then be updated on the basis of actual data and new strategies to be put in place to keep the company more responsive to demand. Check the indicators of commercial production and quality by detecting non-compliance and defining corrective measures.

Cesena, Italy, July 2nd, 2014.

Ceylon Fishing Industries Ltd.

The CEO Mr. **Sheikh Ibn Riyal Meera Mohideen Bin Ismail**



Financial Profile
Of
CFI & Other Subsidiaries under Auditing Process
By
KPMG

(Will be attach to this profile very shortly)



CEYLON FISHING INDUSTRIES LIMITED

Registered Office: - CFI-Ltd, CFI Building,
142, Church Street
Colombo – 02 ,
Sri Lanka.

Phone No: 0094 011 4375704 / 009411 4375705 / 0094 011 4375708
0094 011 2307007 / 009411 2307008/ 0094 011 2307010

Fax: - 0094 011 2307009

Email Addresses: info@cfi-fisheries.com, sheikhriyal@cfi-fisheries.com, ceyfish@yahoo.com, sheikhriyal@gmail.com, sheikhriyalceylon@gmail.com

CORPORATE OFFICE

Will be moving shortly to **Ghaffoor Building,**

Please visit the website **Ghaffoor Building, Colombo – 01.**





CONTACT PERSON

Sheikh Riyal bin Ismail, President/CEO,
CEYLON FISHING INDUSTRIES LTD,
No. 142, Church Street,
Colombo - 02 (Ceylon) Sri Lanka.
Mobile : + 94 770109170, +94 770335440
Tel : + 94 11 437 5705
Fax: + 94 11 2307009
Email : sheikhriyal@cfi-fisheries.com, sheikhriyal@gmail.com
sheikhriyalceylon@gmail.com



M Imtiaz Kariapper
BBA, Yorkshire University
Senior Executive & Working Director
CEYLON FISHING INDUSTRIES LTD
No. 142, Church Street,
Colombo - 02 (Ceylon) Sri Lanka.
Tel : + 94 11 437 5704
Fax: + 94 11 2307009
Email : imtiaskariapper@cfi-fisheries.com imtiaskariapper@ymail.com

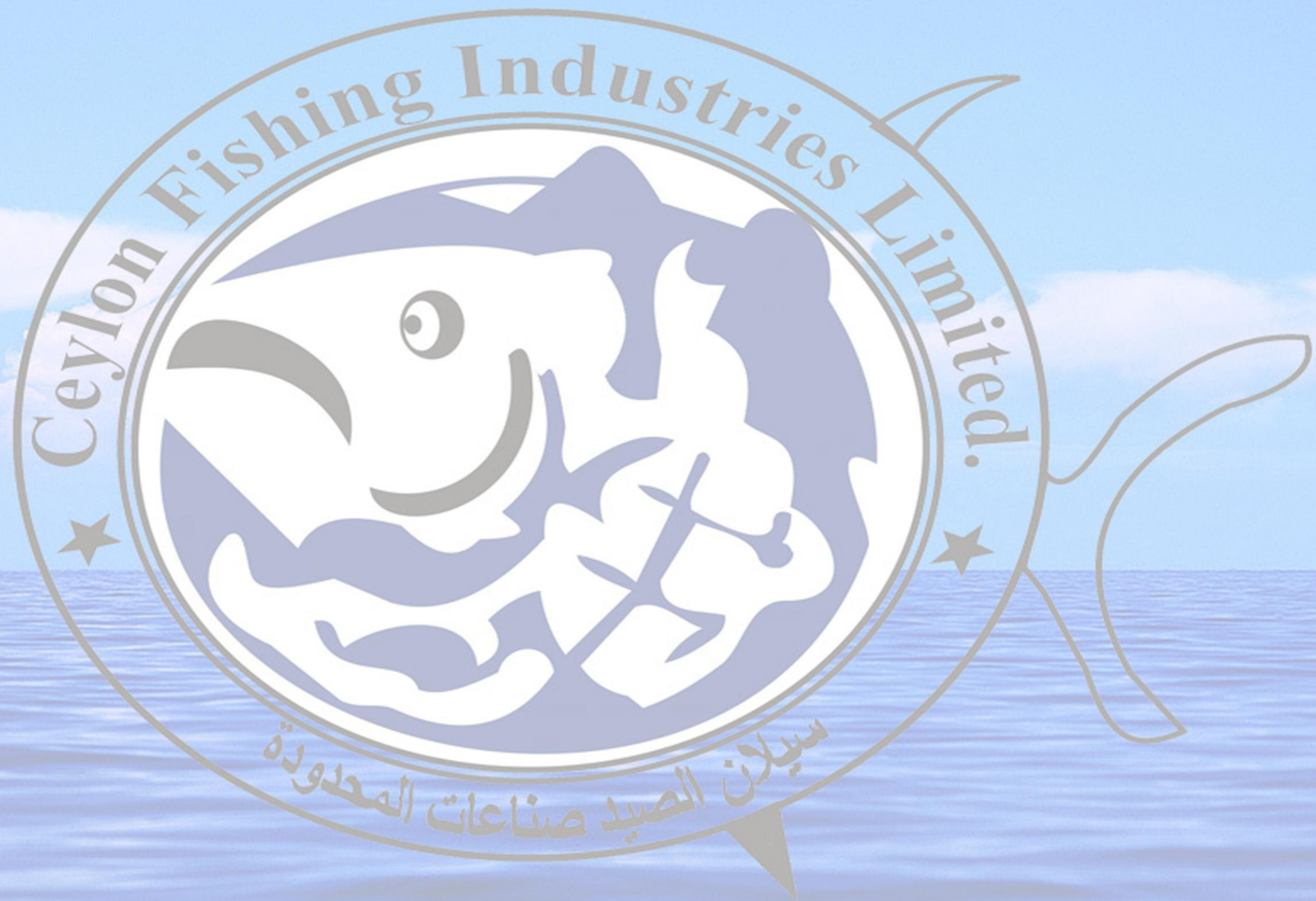


PHOTO GALLERY

